

**Heart rate and systolic blood pressure  
response to workload during an  
incremental sub-maximal exercise test in  
healthy individuals**

**Hennie Basson**

**20382383**

# **Heart rate and systolic blood pressure response to workload during an incremental sub-maximal exercise test in healthy individuals**

by

Hendrik L. Basson  
Hons. BSc. Biokinetics

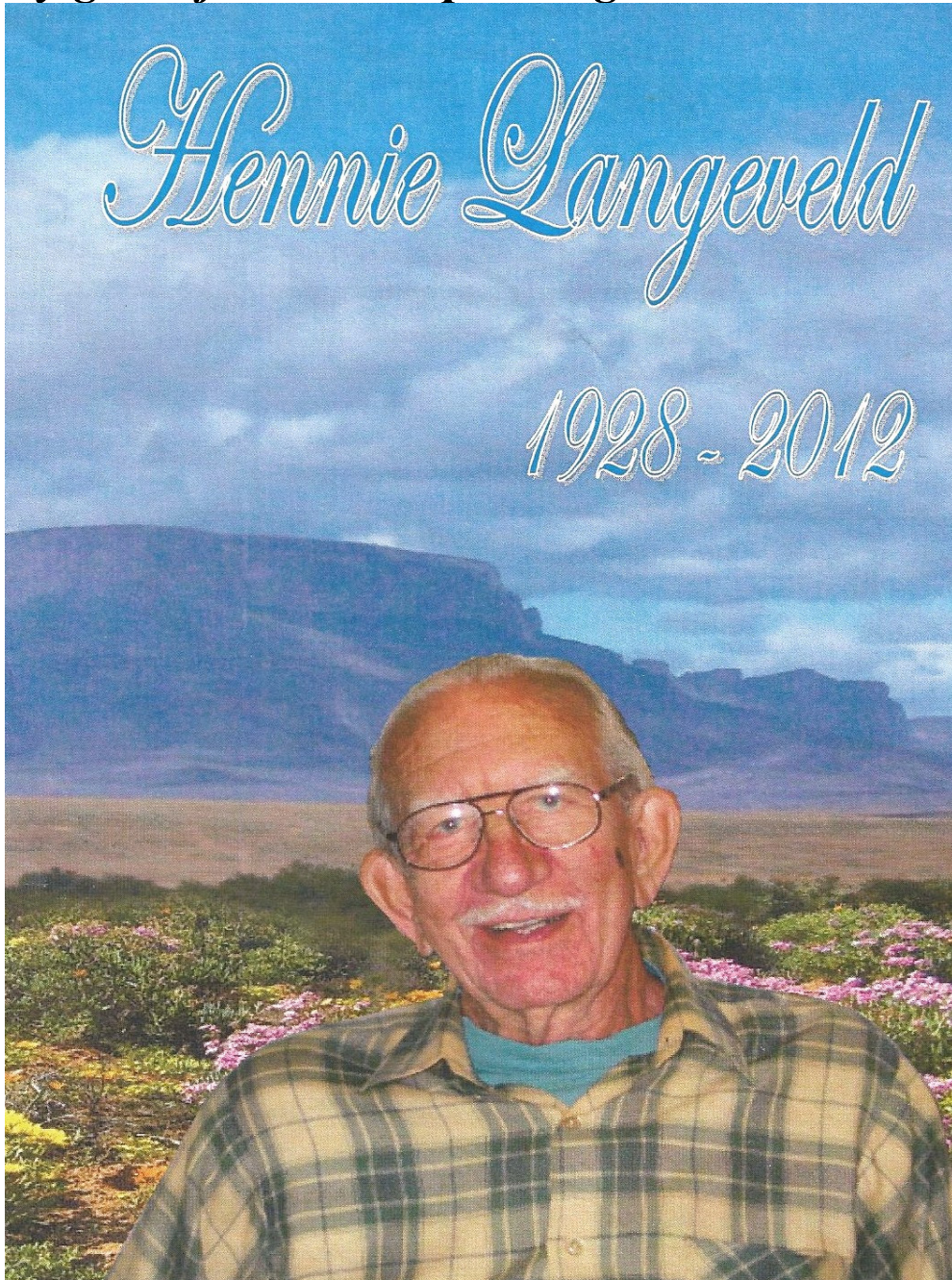
*Dissertation submitted in fulfilment of the requirements for the degree Master of Science in Biokinetics at the Potchefstroom Campus of the North-West University*

Supervisor: Prof. S.J. Moss

November 2012

*In loving memory of:*

*My grandfather – Oupa Langes*



# DECLARATION

The co-author of the two articles, which form part of this dissertation, Prof. S.J. Moss (Supervisor), hereby gives permission to the candidate, Mr H.L. Basson to include the two articles as part of a Masters' dissertation. The contribution, both advisory and supportive, of the co-author was within reasonable limits, thereby enabling the candidate to submit his dissertation for examination purposes. This dissertation, therefore, serves as fulfilment of the requirements for the M.Sc. degree in Biokinetics within Physical Activity, Sport and Recreation (PhASRec) in the Faculty of Healthy Sciences at the Potchefstroom Campus of the North-West University

A handwritten signature in black ink, appearing to read 'S.J. Moss', is displayed on a light blue rectangular background.

**Prof. S.J. Moss**

**Supervisor and co-author**

# ACKNOWLEDGEMENTS

*“The dictionary is the only place that success comes before work. Work is the key to success, and hard work can help you accomplish anything.”*

*~ Vince Lombardi Jr.*

- This dissertation and the work it describes would not have been at all possible without several people. I would like to thank everybody who has contributed directly, as well as indirectly, towards the successful completion of this piece of work I take very much pride in. My sincere gratitude to:
- My Heavenly Father, for the awesome opportunity to learn so many new challenging things. Without You, I am nothing.
- I want to thank my parents, Thys and Judy Basson, for the opportunity they gave me to study and to graduate from a top university. Thank you for teaching me to work hard in life and to persevere whenever I would fall down. I thank you and love you for everything you have done for me!
- My sincere thanks to Prof. Hanlie Moss, my supervisor and mentor during the last three years. Her patience, despite my many repeated questions and emails, is greatly appreciated. The guidance and constructive criticism, sound advice and good teaching throughout the course of this study are respected and valued. I hope to work with Prof again in the near future.
- To Prof. Faans Steyn, a warm thank you, for providing much needed help with the daunting statistical analyses.
- To Prof. L.A. Greyvenstein. Thank you very much for your assistance with the language editing and attending to my work in the fastest possible way.

- Many other unmentioned friends provided encouragement and understanding, support and help in little and the not-so-little things throughout the whole study period. I am grateful to all of you and we will have a braai to celebrate this dissertation and achievement!
- Finally, this dissertation is dedicated to my late Oupa Langes. I thank you for the grandfather you were to me and will miss you every single day. I will never forget that Tuesday, my birthday, January 14<sup>th</sup> 1997.

***“No matter what you achieve as a human, you can only be humbled by nature”***

***~ Mike Horn***

*The Author*

*November 2012*

# ABSTRACT

## **Heart rate and systolic blood pressure response to workload during an incremental sub-maximal exercise test in healthy individuals**

Healthcare practitioners, whom perform accurate sub-maximal exercise tests in healthy individuals, need to understand the physiological demands and normal cardiovascular (CV) responses with exercise. Exercise testing delivers valid information about the physiological systems of individuals that may identify healthy individuals at risk of developing future cardiovascular disease (CVD). Exercise is a common way to assess physiological stress experienced by an individual, because CV abnormalities that are not present at rest, can be elicited during exercise testing and be used to determine the adequacy of cardiac function. Cardiovascular markers like, resting heart rate (HR) and systolic blood pressure (SBP) have been used as simple non-invasive and useful biomarkers of the fundamental status of blood circulation and the CV system in healthy individuals.

Studies have contributed to exercise under sub-maximal and maximal stress testing. Modern-day literature lacks information on the safe HR and SBP responses to an increase in workload during a sub-maximal exercise protocol in healthy individuals.

Consequently, the first purpose of this study was to identify the current evidence in the literature on CV response during a sub-maximal incremental exercise protocol. Different protocols and modalities contribute to various CV responses over a wide age group and gender. Heart rate and SBP increases in a linear fashion with an increase in workload, irrespective of protocol and modality. The amount of this increase, or the response of these markers, is still a grey area in the literature, especially in healthy individuals.

The second purpose of this study was to analyse the HR and SBP response in healthy adults during a sub-maximal incremental exercise test, with an increase in workload (watt). The systematic review found mean changes from baseline for HR and SBP to be 75.7% and 63.5% respectively, on bicycle protocols (N = 3). The treadmill protocols (N = 2) found similar mean changes from baseline of 113.3% for HR and 36.1% for SBP. Descriptive

measures as well as Linear regression analyses were performed, using Generalised estimated equations (GEE). An independent t-test was used to compare the males with the female participants: HR and SBP response to an increase in workload (watt). GEE adjustments were made for age, body mass index (BMI) and workload (watt). Significant difference levels were set at  $p \leq 0.05$ .

The present once-off subject availability results revealed that male subjects were heavier and taller than their female counterparts ( $p \leq 0.05$ ). They also had a noteworthy higher SBP<sub>rest</sub>, as well as BMI ( $p \leq 0.05$ ). The results from the GEE analyses we presented prediction equation, with all variables significant, except for the BMI ( $p = 0.972$  females;  $p = 0.169$  males).

In conclusion, the literature review indicated a lack of information on the HR and SBP response with workload in healthy adults. It is advised that further research is needed to test the prediction equations in healthy individuals to determine the validity and reliability. They need to be tested in a controlled clinical environment, where the participants are monitored more thoroughly. By putting these predicted equations to the test, healthcare practitioners will be able to identify an exaggerated HR and SBP response with an increase in workload. If the individual's response is exaggerated, the healthcare practitioner can intervene to prevent future cardiovascular events.

**Key words:** Cardiovascular, heart rate, systolic blood pressure, workload, healthy, incremental

# OPSOMMING

## **Die respons van harttempo en sistoliese bloeddruk met 'n toename in werkslading tydens 'n sub-maksimale inkrementele oefentoets in gesonde individue.**

Fisiologiese eise en normale kardiovaskulêre (KV) response met oefening moet begryp word, en is dus noodsaaklik vir gesondheidsorg-praktisyns om sodoende akkurate sub-maksimale oefentoetsings op gesonde individue uit te voer. Oefentoetsing lewer geldige inligting oor die fisiologiese sisteem van die individue, wat kan bydrae tot vroeë identifisering van moontlike KV siekte, asook die risiko's daarvan. Oefentoetsing is 'n algemene manier om fisiologiese sisteme te evalueer. Dit kan KV onreëlmatighede, wat nie teenwoordig is onder rustende toestande nie, aanvuur en ook die werking van die kardiovaskulêre sisteem (KVS) bepaal. Kardiovaskulêre merkers soos harttempo (HT) en sistoliese bloeddruk (SBD) word gebruik as eenvoudige, dog geldige merkers, om die status van die bloedsirkulasie en KVS in gesonde individue te ondersoek.

Verskeie studies het al geldige bydraes gemaak tot oefening, deur gebruik te maak van sub-maksimale en maksimale inspanningstoetse. Hedendaagse literatuur toon gebrek aan inligting oor die veilige HT en SBD response met 'n verhoging in werkslading tydens 'n sub-maksimale oefenprotokol in gesonde individue.

Die eerste doel van die studie was om die huidige bewyse in die literatuur oor KV response tydens 'n sub-maksimale inkrementele oefenprotokol te identifiseer. Verskillende protokolle en modaliteite dra by tot verskeie KV response oor wye ouderdomsgroepe en geslag. Harttempo en SBD verhoog liniêr met 'n verhoging in werkslading, ongeag die protokol of modaliteit.

Tweedens, het die studie die HT, SBD en werkslading (watt) se verwantskap evalueer, tydens 'n sub-maksimale inkrementele oefenprotokol in gesonde volwassenes. Die literatuuroorsig het gemiddelde verhoogde veranderinge van 75.7% vir HT en 63.5% vir SBD gevind, tydens 'n fietsprotokol (N = 3). Tydens die trapmeulprotokol (N = 2) was ooreenstemmende gemiddelde verhogings vanaf basislyn 113.3% en 36.1% vir HT en SBD onderskeidelik.

Beskrywende statistiek, asook liniêre regressie analises is bereken deur gebruik te maak van “Generalised estimated equations” (GEE). Onafhanklike t-toetse is gebruik om geslagsverskille te vergelyk in die lig van die bogenoemde response met `n verhoging in werkslading (watt). Daar was gekorrigeer vir ouderdom, liggaamsmassa-indeks (LMI) en werkslading. Betekenisvolheid is gestel op  $p \leq 0.05$ .

Die huidige eenmalige beskikbaarheid studie se resultate het bevestig dat mans swaarder en langer as vrouens was ( $p \leq 0.05$ ). Mans het `n betekenisvolle hoër rustende SBD, asook LMI gehad ( $p \leq 0.05$ ). Die resultate van die GEE analises is voorgestel as voorspellingsvergelykings, waar alle veranderlikes betekenisvol was, behalwe vir LMI ( $p = 0.972$  dames;  $p = 0.169$  mans).

Om saam te vat, die literatuuroorsig benodig meer inligting oor HT en SBD response met `n verhoogde werkslading in gesonde volwassenes. Dit word voorgestel dat verdere navorsing gedoen moet word om die voorspellingsvergelykings te toets ten einde die geldigheid en betroubaarheid te bepaal. Die toetsings moet plaasvind onder gekontroleerde kliniese omstandighede, waar die deelnemers meer deeglik gemonitor word. Deur die vergelykings te toets, sal die praktisyn in staat wees om `n abnormale HT en SBD respons met `n verhoogde werkslading te identifiseer. As die individue `n abnormale respons toon, kan intervensies in plek geplaas word om toekomstige KV insidente te voorkom.

**Sleutelwoorde:** Kardiovaskulêr, harttempo, sistoliese bloeddruk, werkslading, gesonde, inkrementeel

# TABLE OF CONTENTS

---

Declaration	ii
Acknowledgements	iii
Abstract	v
Opsomming	vii
Table of contents	ix
List of tables	xii
List of figures	xiii
List of equations	xiv
List of abbreviations	xv

---

## CHAPTER 1

<b>Introduction</b>	<b>1</b>
1.1 Introduction	1
1.2 Problem Statement	3
1.3 Objectives	4
1.4 Hypotheses	4
1.5 Structure of the Dissertation	4
<b>References</b>	<b>6</b>

---

## CHAPTER 2

<b>Cardiovascular Markers' Response to Incremental Exercise Testing: a Systematic Review</b>	<b>9</b>
Title page	10
Abstract	11

2.1	Introduction	13
2.2	Methods	16
2.2.1	Literature Search Strategy	16
2.2.2	Inclusion Criteria	17
2.2.3	Quality Assessment of Identified Studies	18
2.2.4	Data Extraction and Management	20
2.3	Results	20
2.3.1	Eligible Studies	20
2.3.2	Cardiovascular Responses to Incremental Exercise	24
2.4	Discussion	30
2.5	Conclusions	33
2.6	Limitations and Implications	33
	Acknowledgements	34
	<b>References</b>	<b>35</b>

---

## **CHAPTER 3**

### **Heart rate and systolic blood pressure response to sub-maximal incremental exercise in healthy individuals**

		<b>41</b>
	Title page	42
	Abstract	43
3.1	Introduction	44
3.2	Methodology	46
3.2.1	Measuring instruments and equipment	47
3.2.2	Statistical analyses	49
3.3	Results	50
3.4	Discussion	54
3.5	Conclusions	57
	<b>References</b>	<b>58</b>

<b>CHAPTER 4</b>	
<b>Summary, Conclusions, Limitations and Recommendations</b>	<b>63</b>
4.1 Summary	63
4.2 Conclusions	64
4.3 Limitations and recommendations	66
4.4 Future research	67
<hr/>	
<b>APPENDIX A:</b>	<b>68</b>
Physical Activity Readiness Questionnaire (PAR-Q)	
<b>APPENDIX B:</b>	<b>70</b>
Submission Guidelines for Authors: <i>Sports Medicine</i>	
<b>APPENDIX C:</b>	<b>75</b>
Submission Guidelines for Authors: <i>European Journal of Physiology</i>	

# LIST OF TABLES

## CHAPTER 2

<b>Table 1</b>	Modified Delphi List	19
<b>Table 2</b>	Quality Assessment Form for the 12 Eligible Studies According to Relevancy	22
<b>Table 3</b>	Summary of All Relevant and High Quality Studies Included in the Systematic Review	26
<b>Table 4</b>	Summary of SBP Responses to Various Exercise Protocols	28
<b>Table 5</b>	Summary of HR Response to Various Exercise Protocols	29

## CHAPTER 3

<b>Table 1</b>	Participants' characteristics	50
<b>Table 2</b>	The relationship between HR response and workload (watt) in females	51
<b>Table 3</b>	The relationship between HR response and workload (watt) in males	52
<b>Table 4</b>	The relationship between SBP response and workload (watt) in females	53
<b>Table 5</b>	The relationship between SBP response and workload (watt) in males	54

# LIST OF FIGURES

## CHAPTER 2

<b>Figure 1</b>	Prisma flow diagram - Relevant quality assessed studies for inclusion	21
-----------------	--	----

# LIST OF EQUATIONS

<b>Equation 1</b>	The prediction equation for predicted HR response to increase in workload in females	51
<b>Equation 2</b>	The prediction equation for predicted HR response to increase in workload in males	52
<b>Equation 3</b>	The prediction equation for predicted SBP response to increase in workload in females	53
<b>Equation 4</b>	The prediction equation for predicted SBP response to increase in workload in males	54

# LIST OF ABBREVIATIONS

## A

ACSM American College of Sports Medicine

ANS Autonomic nervous system

## B

BP Blood pressure

bpm Beats per minute

## C

CI Confidence interval

cm Centimetre

CO Cardiac output

CV Cardiovascular

CVD Cardiovascular disease

CVS Cardiovascular system

## D

DBP Diastolic blood pressure

DP Double product / Dubbel-produk

## E

*et al.* And others

ExBPR Exaggerated blood pressure response

## G

GEE Generalised estimated equation

GXT Graded exercise test

## H

HR Heart rate

HR<sub>rest</sub> Resting heart rate

HT Harttempo  
HTN Hypertension

## **I**

ISAK International Society for the Advancement of Kinanthropometry

## **K**

kg Kilogram  
kg/m<sup>2</sup> Kilogram per metre square  
KV Kardiovaskulêr  
KVS Kardiovaskulêre sisteem

## **L**

LMI Liggaamsmassa-indeks

## **M**

METs Metabolic equivalents  
min Minute  
mmHg Millimetre mercury  
MVO<sub>2</sub> Myocardial oxygen consumption

## **N**

NO Nitric oxide

## **P**

PAR-Q Physical Activity Readiness Questionnaire  
PNS Parasympathetic nervous system

## **R**

RPE Rate of perceived exertion  
RPP Rate-pressure-product

## **S**

SBD Sistoliese bloeddruk

SBP	Systolic blood pressure
SBPR	Systolic blood pressure recovery
SNS	Sympathetic nervous system
SV	Stroke volume

## T

THR	Target heart rate
TPR	Total peripheral resistance
TOD	Target organ damage

## V

$\dot{V}O_2$	Oxygen uptake
$\dot{V}O_{2max}$	Maximum oxygen uptake

## W

W	Watt
---	------

## Symbols

%HR	Percentage heart rate
%SBP	Percentage systolic blood pressure
%HR <sub>rise</sub>	Percentage heart rate rise
%SBP <sub>rise</sub>	Percentage systolic blood pressure rise

# Chapter 1: Introduction

## 1.1 Introduction

## 1.2 Problem Statement

## 1.3 Objectives

## 1.4 Hypotheses

## 1.5 Structure of the Dissertation

## References

---

### 1.1 Introduction

Easily measured hemodynamic variables, like heart rate (HR) and blood pressure (BP), are valid predictors of relative myocardial oxygen consumption ( $\dot{M}V\text{O}_2$ ) during exercise in different populations (Gobel *et al.*, 1978:551; Hermida *et al.*, 2001:475). However, the double product (DP), defined by the product of HR and systolic blood pressure (SBP), (Gobel *et al.*, 1978:551; Lai *et al.*, 2004:607; ACSM, 2006:119; Nogueira *et al.*, 2007:106; Suzuki *et al.*, 2007:20), is the index which best correlates with relative  $\dot{M}V\text{O}_2$ , and is, therefore, the critical measurement in defining the response of the coronary circulation to myocardial metabolic demands in healthy people (Gobel *et al.*, 1978:555).

In the majority of situations, the physiological response of the SBP to an increase in workload is determined with a sub-maximal stress test, known as a graded exercise test (GXT), using either the treadmill or cycle ergometer (Tavel, 2001:907). A basic aim of sub-maximal exercise testing is to determine the HR and BP response to sub-maximal workloads (ACSM, 2006:68) in order to determine risk for exercise prescription and to monitor and implement progression in the exercise programme prescription.

Neder *et al.* (2001:1485) found that gender and age should also be considered in the assessment of the normality of dynamic exercise responses such as cardiovascular (CV) indices. In general, females exhibited increases in BP through greater myocardial reactivity relative to males, while males showed increases in BP through more enhanced vascular reactivity (Girdler *et al.*, 1990:585). Males demonstrated significantly higher SBP levels at rest than females (Girdler *et al.*, 1990:578; Ryan *et al.*, 1994:1702). Males (aged 29 - 48 y)

had considerably higher resting mean SBP than in females of similar age (Ryan *et al.*, 1994:1702). Overall elderly subjects (Male =  $78 \pm 2$ ; Female =  $73 \pm 2$ ) had a significantly higher resting SBP than younger subjects (Ryan *et al.*, 1994:1702).

Current findings show resting HR decreases with age for males and females (Ehrman *et al.*, 2009:137; Ostchega *et al.*, 2011:12). The exception is for people 80 and over, where the average female's mean resting HR was higher than for males (Ostchega *et al.*, 2011:12). The main effect regarding gender was marginally significant where females were greater HR reactors compared to males (Girdler *et al.*, 1990:580). Ryan *et al.* (1994:1702) established that there was no difference in resting mean HR between males and females at any age. Females demonstrated greater increases in HR and cardiac output (CO) than their male counterparts (Girdler *et al.*, 1990:585).

Normal SBP response to exercise shows gender differences amongst healthy people (Dimkpa *et al.*, 2008:24). The ACSM (2006:118) expresses that a normal response to exercise is a progressive increase in SBP, typically  $10 \pm 2$  mmHg.MET<sup>-1</sup>, with a possible plateau at peak exercise (Knight-Maloney *et al.*, 2002:40; ACSM, 2006:316; Suzuki *et al.*, 2007:23). However, according to the literature, the tempo of this increase is not defined at this point in time (Sieira *et al.*, 2010:197). A drop in SBP ( $> 10$  mmHg from resting SBP despite an increase in workload), or failure of SBP to increase with increased workload, are considered abnormal responses (Sieira *et al.*, 2010:197). Basset *et al.* (1998:459) found that resting SBP correlated positively with maximal SBP during incremental cycle ergometry ( $r = 0.64$ ,  $p < 0.0001$ ). Patients who had a higher SBP response to exercise ( $> 220$  mmHg) also had a higher resting SBP ( $126 \pm 3$  mmHg) than the normotensive patients ( $116 \pm 2$  mmHg) (Basset *et al.*, 1998:459).

Healthy individuals who exhibit an exaggerated SBP response to exercise have an increased risk of future hypertension (HTN) (Basset *et al.*, 1998:457). Tavel (2001:908) expresses that an abnormal rise in exercise systolic pressure to a level  $\geq 214$  mmHg in a subject with a normal resting SBP predicts increased risk for future sustained HTN, estimated at approximately 10% to 26% for the next 5 to 10 years. After cessation of exercise, the normal response for SBP will drop by an average of  $\geq 15\%$  at 3 minutes after terminating exercise (Tavel, 2001:908).

Dimkpa *et al.* (2008:22) established that the percentage systolic blood pressure rise (%SBP<sub>rise</sub>) and percentage heart rate rise (%HR<sub>rise</sub>) increased  $39.82 \pm 9.52\%$  and  $174.47 \pm 20.32\%$  respectively with incremental aerobic exercise in healthy individuals. When exercise was terminated, the %SBP decline in 1 minute and 3 minutes were  $17.02 \pm 5.99\%$  and  $23.46 \pm 4.91\%$ . The %HR decline in 1 minute, and decline in 3 minutes were reported as  $43.94 \pm 4.93\%$  and  $64.53 \pm 3.5\%$  respectively (Dimkpa *et al.*, 2008:22).

The DP, or rate-pressure product (RPP), is a well-established surrogate marker for relative  $\dot{V}O_2$  and has been used in a clinical rehabilitation setting (Hargens *et al.*, 2011:317). At a given CO, a decrease in sympathetic activity results in a lower HR and, therefore, lowers DP (Hargens *et al.*, 2011:317). Resting HR and BP have been used as simple and useful biomarkers of the fundamental status of blood circulation and the CV system in healthy people (Nagaya *et al.*, 2010:215).

Nagaya *et al.* (2010:221) noticed that an increase in sympathetic activity elevates HR and SBP. The onset of exercise, HR increase is primarily as a result of parasympathetic nervous system withdrawal (Hargens *et al.*, 2011:317). With higher intensities, HR increases to maintain CO through sympathetic activity (Hargens *et al.*, 2011:317). Nagaya *et al.* (2010:219) on the other hand found that resting HR, like body weight, might be a simple and self-assessable predictor for diabetes mellitus in general populations. Heart rate increases in a linear fashion with the workload and relative oxygen uptake ( $\dot{V}O_2$ ) during dynamic exercise (ACSM, 2006:68).

## **1.2 Problem Statement**

The literature lacks information on the safe SBP and HR responses to an increase in workload during a sub-maximal exercise protocol. Therefore, this study aims to answer the following research question: What is the normal HR and SBP response in healthy adults during an incremental increase in workload during a sub-maximal exercise test?

The results obtained from this study will expose what a normal HR and SBP response with an increase in workload should be, and will aid healthcare practitioners performing sub-maximal stress testing to identify health risks regarding the CV response to incremental sub-maximal exercise before the presence of pathology.

### **1.3 Objectives**

The objectives of this study are to determine:

- The current evidence in the literature on cardiovascular response during a sub-maximal incremental exercise protocol;
- The relationship between HR, SBP and workload during a sub-maximal incremental exercise protocol in healthy individuals.

### **1.4 Hypotheses**

The following hypotheses were formulating for this research:

- There is only evidence of cardiovascular responses in diseased population during a sub-maximal incremental exercise protocol.
- The HR, SBP and workload will have a positive linear relationship during a sub-maximal incremental exercise protocol in healthy individuals.

### **1.6 Structure of the Dissertation**

This dissertation is presented in four major parts, namely an introduction (Chapter 1), a systematic review, which is also one manuscript (Chapter 2), and the findings of the study as the second manuscript (Chapter 3). Subsequently a summary with conclusions, limitations and recommendations will follow (Chapter 4).

Chapter 1 presents the problem, and states the aim and hypotheses of this study, as well as the structure of the dissertation. The literature review (Chapter 2), is presented as a systematic review manuscript. The cardiovascular markers' response to incremental exercise is reviewed with the specific focus on the current evidence in the literature on cardiovascular response (HR and SBP) during incremental exercise. Chapter 3 presents the empirical findings of the study and is also presented as a manuscript: "Heart rate and SBP response to sub-maximal incremental exercise in healthy individuals." Both manuscripts will be prepared for submission to peer-reviewed journals namely: *Sports Medicine* and the *European Journal of Physiology*. The fourth and ultimate chapter will end with the summary, conclusions, limitations and recommendations and future research of both manuscripts. Chapter 4 is

followed by a list of appendices. Each chapter will be followed by the references. References for Chapter one will be according to the Harvard style. Chapter two and three will be according to the guidelines for authors as included in the appendices.

## References

American College of Sports Medicine. 2006. ACSM's guidelines for exercise testing and prescription. 7<sup>th</sup> ed. Philadelphia: Lippincott, Williams & Wilkins.

Basset, D.R Jr., Duey, A.J., Walker, D.J., Torok, E.T. & Tanaka, H. 1998. Exaggerated blood pressure response to exercise: Importance of resting blood pressure. *Clinical physiology*, 18(5):457-462.

Dimkpa, U., Ugwu, A. & Oshi, D. 2008. Assessment of sex differences in systolic blood pressure responses to exercise in healthy, non-athletic young adults. *Journal of exercise physiology*, 11(2):18-25.

Ehrman, J.K., Gordon, P.M., Visich, P.S. & Keteyian, S.J. 2009. Clinical exercise physiology. 2<sup>nd</sup> ed. Illinois: Human Kinetics.

Girdler, S.S., Turner, J.R., Sherwood, A. & Light, K.C. 1990. Gender differences in blood pressure control during a variety of behavioural stressors. *Psychosomatic medicine*, 52(5):571-591.

Gobel, F.L., Norstrom, L.A., Nelson, R.R., Jorgensen, C.R. & Wang, Y. 1978. The rate-pressure product as an index of myocardial oxygen consumption during exercise in patients with angina pectoris. *Circulation*, 57(3):549-556.

Hargens, T.A., Griffin, D.C., Kaminsky, L.A. & Whaley M.H. 2011. The influence of aerobic exercise training on the double product break point in low-to-moderate risk adults. *European journal of applied physiology*, 111(2):313-318.

Hermida, R.C., Fernandez, J.R., Ayala, D.E., Mojon, A., Alonso, I. & Smolensky, M. 2001. Circadian rhythm of double (rate-pressure) product in healthy normotensive young subjects. *Chronobiology international*, 18(3):475-489.

Knight-Maloney, M., Robergs, R.A., Gibson, A. & Ghiasvand, F. 2002. Threshold changes in blood lactate, beat-to-cardiovascular function, and breath-by-breath VO<sub>2</sub> during incremental exercise. *Journal of exercise physiology*, 5(3):39-53.

Lai, S., Kaykha, A., Yamazaki, T., Goldstein, M., Spin, J.M., Myers, J. & Froelicher, V. 2004. Treadmill scores in elderly men. *Journal of the American college of cardiology*, 43(4):606-615.

Nagaya, T., Yoshido, H., Takahashi, H. & Kawai, M. 2010. Resting heart rate and blood pressure, independent of each other, proportionally raise the risk for type-2 diabetes mellitus. *International journal of epidemiology*, 39(1):215-222.

Neder, A.J., Nery, L.E., Peres, C. & Whipp, B.J. 2001. Reference values for dynamic responses to incremental cycle ergometry in males and females aged 20 to 80. *American journal of respiratory and critical care medicine*, 164(8):1481-1486.

Nogueira, A.D.C., Passos, C.T., De Souza Vale, R.G. & Dantas, E.H.M. 2007. Cardiovascular overload in the types of muscular action of the resisted exercises. *Fitness and performance journal*, 6(2):105-110.

Ostchega, Y., Portier, K.S., Hughes, J., Dillon, C.F. & Nwankwo, T. 2011. Resting pulse rate reference data for children, adolescents and adults: United States, 1999-2008. *National health statistics reports*, 41(8):1-17.

Ryan, S.M., Goldberger, A.L., Pincus, S.M., Mietus, J. & Lipsitz, L.A. 1994. Gender- and age-related differences in heart rate dynamics: Are women more complex than men? *American college of cardiology*, 24(7):1700-1707.

Sieira, M.C., Ricart, A.O. & Estrany, R.S. 2010. Blood pressure response to exercise testing. *Apunts*, 45(167):191-200.

Suzuki, M., Ishiyama, I., Seino, T., Nishikawa, E. & Matsubara, S. 2007. Cardio-pulmonary responses to increasing workload exercise on a cycle ergometer in healthy men. *Advance exercise sport physiology*, 13(2):19-24.

Tavel, M.E. 2001. Stress testing in cardiac evaluation: Current concepts with emphasis on the ECG. *Chest*, 119(3):907-925.

# **Chapter 2: Cardiovascular markers' response to incremental exercise testing: a systematic review**

**Abstract**

**2.1 Introduction**

**2.2 Methods**

**2.2.1 Literature Search Strategy**

**2.2.2 Inclusion Criteria**

**2.2.3 Quality Assessment of Identified Studies**

**2.2.4 Data Extraction and Management**

**2.3 Results**

**2.3.1 Eligible Studies**

**2.3.2 Cardiovascular Responses to Incremental Exercise**

**2.4 Discussion**

**2.5 Conclusions**

**2.6 Limitations and Implications**

**Acknowledgements**

**References**

# **Cardiovascular markers' response to incremental exercise testing: A systematic review**

H.L. Basson & S.J. Moss\*

Physical Activity, Sport and Recreation (PhASRec), Faculty of Health Sciences, North-West University, Potchefstroom, South Africa.

## **\*Address for correspondence:**

Physical Activity, Sport and Recreation (PhASRec)

Faculty of Health Sciences

North-West University (Potchefstroom Campus)

Private Bag X6001

Potchefstroom 2520

Republic of South Africa

Tel: 018 299 1821    Fax: 018 285 6028    E-mail: [Hanlie.Moss@nwu.ac.za](mailto:Hanlie.Moss@nwu.ac.za)

Manuscript prepared for submission to: *Sports Medicine*

## **Abstract**

### **Background:**

Exercise testing provides valid information about the physiological systems of apparently healthy individuals at risk of developing future cardiovascular (CV) disease. Researchers have indicated a linear relationship between heart rate (HR) and blood pressure (BP) during an increase in workload. An equation predicting the normal HR and systolic blood pressure (SBP) response in healthy individuals during an incremental exercise test, will assist in identifying abnormal HR and SBP response that is considered a predictor of future risk for developing hypertension (HTN).

### **Objectives:**

The objective was to determine the scientific evidence available on the relationship between HR and SBP during an incremental increase in workload of healthy individuals.

### **Data sources:**

The following electronic databases were searched: Academic search planner, CINAHL, E-journals, ERIC, Health source (academic edition), MEDLINE, Sportdiscus and cross-referencing. The literature searched included the period January 2000 to September 2012.

### **Study selection:**

Full-length peer reviewed journal articles in English were eligible for inclusion. Studies from 2000-2012 that reported on randomised control trials (RCT's), systematic reviews, cohort studies, longitudinal studies and meta-analysis of HR and BP response in relationship to an increase in workload were included. Two authors independently determined eligibility for inclusion. Articles were excluded if they had relevance to adolescents, diseases (diabetic, hypertension, cancer, obesity) disabilities, animals, resistance or strength training (isokinetic or isometric) or patients on any CV medication.

### **Study appraisal and synthesis methods:**

The literature that assessed the CV responses to incremental exercise testing was searched.

**Results:**

From the 1711 relevant publications found, seven trials fulfilled our inclusion criteria. Randomisation was adequately concealed in a minority of studies (RCT's, review, cohort, longitudinal), where SBP and HR was reported. The seven trials compared different SBP and HR responses to different exercise modalities and protocols. Systolic BP increased by 31.4% (mean resting baseline:  $123.8 \pm 12.5$  mmHg; mean max.:  $182.6 \pm 17.9$  mmHg) and HR by 85.8% (mean resting baseline:  $72.6 \pm 10$  bpm; mean max.:  $155.1 \pm 11.6$  bpm).

**Limitations:**

In the included studies, most of the participants were men. The studies lacked the acute response and most reported the training effect on the CV parameters. Rather small study groups were used that could influence the significance of the results.

**Conclusions:**

An increase in workload resulted in a linear increase in HR, as well as SBP. The response to the increase in workload is, however, influenced by gender, age, physical activity levels, exercise testing modality, body composition and lifestyle. No objectively determined equations predicting HR and SBP response to an increase in workload were reported. Future research should determine the normal response in HR and SBP in healthy individuals in order to identify abnormal responses.

**Key words:** Cardiovascular, exercise, incremental, workload

## 2.1 Introduction

Exercise testing provides valid information about physiological systems of individuals that may help identify healthy individuals at risk of developing future cardiovascular disease (CVD).<sup>[1]</sup> Cardiovascular markers such as, resting heart rate (HR) and blood pressure (BP) have been used as simple non-invasive and useful biomarkers of the fundamental status of blood circulation and the cardiovascular (CV) system in healthy people.<sup>[2]</sup> Exercise, which is the increase in bodily movement involving all major muscle groups, challenges all physiological systems including the cardiovascular system (CVS). Exercise would be referred to as an acute session, and training, the chronic effect (repeated acute bouts that lead to a conditioning effect). Heart rate and BP are hemodynamic variables that are easily measured during exercise in different populations.<sup>[3]</sup>

With the afore-mentioned descriptions, we can assume that the physiological response of the CVS of healthy individuals will give a reflection of the changes observed during exercise. Factors affecting BP are multiple, pervasive and difficult to quantify and pose a challenge in the attribution to BP solely to exercise.<sup>[4]</sup> One of the many mechanisms that control BP involves actions and stimulation of the autonomic nervous system (ANS).<sup>[5]</sup> The sympathetic drive to the heart and periphery is one part of the ANS.<sup>[5]</sup> The sympathetic activity's control by reducing vasomotor tone could be evoked to account for a lowered BP.<sup>[6]</sup> Furthermore, reductions in vasoconstrictor state of peripheral vasculature by less sympathetic neural state or greater local vasodilator influence are examples of neural and local changes that would reduce peripheral resistance and lowers BP.<sup>[7]</sup> The reduced BP is based on a reduced sympathetic vascular resistance and the sympathetic nervous system (SNS) and the renin-angiotensin system might be involved.<sup>[8]</sup>

One of the several mechanisms that could also play a role in BP regulation is the baroreceptor activity.<sup>[6,9]</sup> The BP responsiveness may be a protective regulatory mechanism, such as the arterial baroreflex that become particularly essential in buffering the very high BP observed during maximal exercise.<sup>[9]</sup> As the BP increase, the firing of the baroreceptor also increases.<sup>[10]</sup> The increased baroreceptor firing inhibits vasoconstrictor action and result in vasodilation of the blood vessels and a decrease in BP.<sup>[10]</sup>

Other researched mechanisms regarding regulation of BP includes impairment of endothelial function,<sup>[9,11]</sup> changes in systemic vascular resistance,<sup>[12-14]</sup> an increased peripheral vascular resistance,<sup>[5,7,15]</sup> impaired capacity for exercise-induced vasodilatation,<sup>[1]</sup> or abnormalities of autonomic control.<sup>[12]</sup> According to this research, it is clear that more than one mechanism regulates BP response.

When the sympathetic drive is stimulated, the result is an increase in the contractility of the heart (myocardial contractile force), which leads to an increase in HR and stroke volume (SV).<sup>[5,10]</sup> It is believed that vasodilatation is a passive process mediated by sympathetic withdrawal.<sup>[6]</sup> The level of parasympathetic activity affects the CV responsiveness to training<sup>[16]</sup> and the vagal nerve activity (parasympathetic branch of ANS) is considered to be a CV protective factor.<sup>[17]</sup> The intrinsic HR may have protective effects on CV events.<sup>[18]</sup> The above-mentioned leads to the assumption that the body has protective mechanisms when confronted with different stressors like exercise.

In the light of individuals that exercise regularly, there is a higher parasympathetic activity in well-trained fit individuals.<sup>[16]</sup> It is not evident whether well-trained athletes have better autonomic cardiac function or just a decreased intrinsic HR.<sup>[18]</sup> Fit individuals present a more effective autonomic activity than in sedentary individuals.<sup>[17]</sup> With this said it can be believed that the parasympathetic nervous system (PNS) of the SNS plays different roles in conditioned individuals and react differently to exercise.

Blood pressure and HR are also influenced by gender and age and should also be considered in the assessment of the normality of dynamic exercise responses.<sup>[19]</sup> Males and females with high-normal BP at baseline examination have a higher incidence of CVD on follow-up examination than those with optimal BP.<sup>[20]</sup> Cornelissen et al.<sup>[21]</sup> uncovered that systolic blood pressure (SBP) during recovery (SBPR) to be lower in females.<sup>[12]</sup> Males showed significantly higher peak-exercise SBP than females, because they can indulge in higher exercise workloads.<sup>[22]</sup> Dimkpa and Ugwu<sup>[22]</sup> drew attention to that in both genders a low resting HR would result in a faster SBP recovery and vice versa.

Older subjects revealed a lower resting HR<sup>[23,24]</sup> and lower peak-exercise HR than younger subjects.<sup>[23,25,26]</sup> In the older individual, there is a lack of improvement in aortic stiffness<sup>[27]</sup> with training, and it may be possible that the elderly are resistant to exercise-induced

improvements in SBP.<sup>[4]</sup> The explanation for this might be because older subjects have higher perception of effort during exercise,<sup>[28]</sup> diminished adrenergic responsiveness,<sup>[26]</sup> increased peripheral resistance and BP.<sup>[23,25,29]</sup> Singh et al.<sup>[12]</sup> concurred that exercise SBP was significantly higher in older subjects compared to their younger counterparts.

In the course of a 12 week aerobic training programme, SBP decreased following an accumulated training programme.<sup>[30]</sup> Similar noteworthy SBP results were also reported by Cornelissen et al.<sup>[21]</sup> for aerobic endurance training at low or high intensities where SBP at rest, during maximal exercise and during recovery reduced over 10 weeks. Cornelissen et al.<sup>[21]</sup> also looked into whether aerobic training at lower intensities had an effect on HR at rest, during exercise and after a maximal graded exercise test (GXTs). They uncovered that training forced reductions in HR during the maximal GXTs.<sup>[21]</sup> Therefore HR can be used as a variable in GXTs as it illustrates a very unwavering pattern throughout training.<sup>[31]</sup> Aerobic training reduced mean BP<sup>[6,15]</sup> by 4.9% at fixed relative workloads.<sup>[14]</sup> Aerobic training had a better effect on BP in patients with hypertension (HTN) than in normotensives.<sup>[8,32,33]</sup>

The American College of Sports Medicine (ACSM)<sup>[34]</sup> avows that a normal response to exercise is a progressive increase in SBP, typically  $10 \pm 2$  mmHg/MET, with a potential plateau at peak exercise.<sup>[34-36]</sup> Fagard<sup>[14]</sup> observed in 68 study groups that the changes of SBP in response to exercise, after adjustment for the control observations, ranged from +9 to -20 mmHg for SBP. Exaggerated blood pressure response (ExBPR) to exercise signifies poor arterial compliance.<sup>[13,37]</sup> The ExBPR may impair endothelial function with the consequent restriction in vasodilatation in response to sheer stress.<sup>[4]</sup>

Sharabi et al.<sup>[38]</sup> and Singh et al.<sup>[12]</sup> carried out studies where they investigated whether ExBPR to exercise was a suitable predictor for development of future HTN. Future HTN has also been narrated by Pescatello et al.<sup>[7]</sup> to be correlated with an ExBPR during and after exercise. The probability for developing future HTN in normotensive healthy adults, with marginally elevated resting BP, is increased if they exhibit an ExBPR.<sup>[1]</sup> Sharabi et al.<sup>[38]</sup> and Miyai et al.<sup>[1]</sup> concluded that the chances of developing HTN or the usage of CV medication were significantly higher in individuals with an ExBPR. Individuals with ExBPR should be studied more thoroughly and lifestyle modifications should be indorsed which may postpone the development of CVD.<sup>[38]</sup>

Research from the late sixties and early seventies reported by Jones and Campbell<sup>[39]</sup> referred to Spiro et al.<sup>[40]</sup> and Sannerstadt et al.<sup>[41]</sup> that HR and SBP increased linearly with increasing workload during a sub-maximal exercise test in healthy normotensive subjects.

They derived a formula for SBP response from extensive studies done by Sannerstadt et al.<sup>[41]</sup>

$$\text{SBP} = 120 + 0.08 W (\pm 2 \text{ SD} = 25 \text{ mmHg})$$

where W is workload in kpm/min.<sup>[39]</sup> To date no formula exists for the HR response related to an increase in workload for normotensive persons.

Although various researchers have alluded to the existence of a relationship between HR and SBP with an increase in workload as reported by the ExBPR, the relationship in apparently healthy persons is not clear. In order to identify an exaggerated response, a relationship between HR and SBP in healthy persons should be known. Therefore, the purpose of this systematic review is to establish from the evidence available, the relationship between HR and SBP with an incremental increase in workload in healthy individuals. The findings of this systematic review will enable healthcare practitioners to identify an exaggerated response in order to identify future risk of HTN that may have detrimental future health consequences.

## **2.2 Methods**

### ***2.2.1 Literature Search Strategy***

The present review of the literature examines the cardiovascular responses, in particular heart rate and systolic blood pressure, to incremental graded exercise testing. The literature search was conducted on research published from January 2000 to September 2012. The following electronic databases were searched: Academic search planner, CINAHL, E-journals, ERIC, Health source (academic edition), MEDLINE and Sportdiscus. The search engine EbscoHost was used for the search. Reference lists of relevant studies were also searched to identify further published work for eligibility. Two authors independently determined eligibility for inclusion. Criteria for inclusion were full-length peer reviewed journal articles in English language, in which cardiovascular responses were determined with an incremental graded

exercise test. During the search the following keywords were used: cardiovascular AND/OR exercise AND/OR response, systolic blood pressure AND/OR heart rate. Articles were excluded if they had relevance to adolescents, diseases (diabetic, hypertension, cancer, obesity) disabilities, animals, resistance or strength training (isokinetic or isometric) or patients on any cardiovascular medication.

### ***2.2.2 Inclusion Criteria***

#### **i. Types of studies**

Full-length peer reviewed journal articles in the English were eligible for reviewing. This included randomised control trials (RCT`s), systematic reviews, cohort studies, longitudinal studies and meta-analysis in the response of HR and SBP with an increase in workload.

#### **ii. Types of participants**

Only studies with apparently healthy male and female participants between the ages of 21 and 81 years from all ethnicities were included for eligibility.

#### **iii. Exercise outcome measures**

Graded exercise testing protocols that focus on cardiovascular responses in healthy individuals during any exercise test were included. Information on heart rate, blood pressure response and workload increase had to be available. Aerobic or continuous exercise, which challenged the cardiovascular system, like upright cycling, running and walking were included. The responses were evaluated with an increase in workload during the incremental exercise test.

##### **a. Primary outcomes**

- 1) Systolic blood pressure response to an increase in workload during incremental exercise.

- 2) Heart rate response to an increase in workload during incremental exercise.

### ***2.2.3 Quality Assessment of Identified Studies***

The methodological quality of the selected studies was assessed by a slightly modified Delphi list.<sup>[42]</sup> We used the Delphi list and added and left out certain questions. The questions included in Table 1 are no. 1,5,7,9,12,13,14. The questions that were left out of the original Delphi list is: 1. Was the care provider blinded? 2. Was the patient blinded? 3. Did the analysis include an intention-to-treat analysis? The questionnaire has been recognised to be an effective and valid assessment measure for RCT's when conducting a systematic review.<sup>[43-45]</sup> The questions were the following:

**Table 1: Modified Delphi list**

1. Was comprehensive research done to avoid bias?
2. Was a method of randomisation performed?
3. Was the treatment allocation concealed?
4. Were the groups similar at baseline (regarding the most important prognostic indicators)?
5. Was the number of test subjects enough to be conclusive?
6. Were the eligibility criteria specified?
7. Was the method description complete and repeatable?
8. Was the outcome assessor blinded?
9. Are the results complete?
10. Was there statistical significance to the results?
11. Were point estimates and measures of variability presented for the primary outcome measures?
12. Could a clear conclusion be derived from the results?
13. Were any inconsistencies in results interpreted?
14. Were the limitations of the study mentioned?

Each study was then given a score and the percentage could be calculated according to quality. The scoring system worked as followed: yes = 2; don't know = 1; no = 0. A study could get a maximum of 28 points. Studies scoring  $\geq 75\%$  were regarded as most significant and eligible for inclusion. Two researchers individually completed the assessment, and a third researcher settled disagreements.

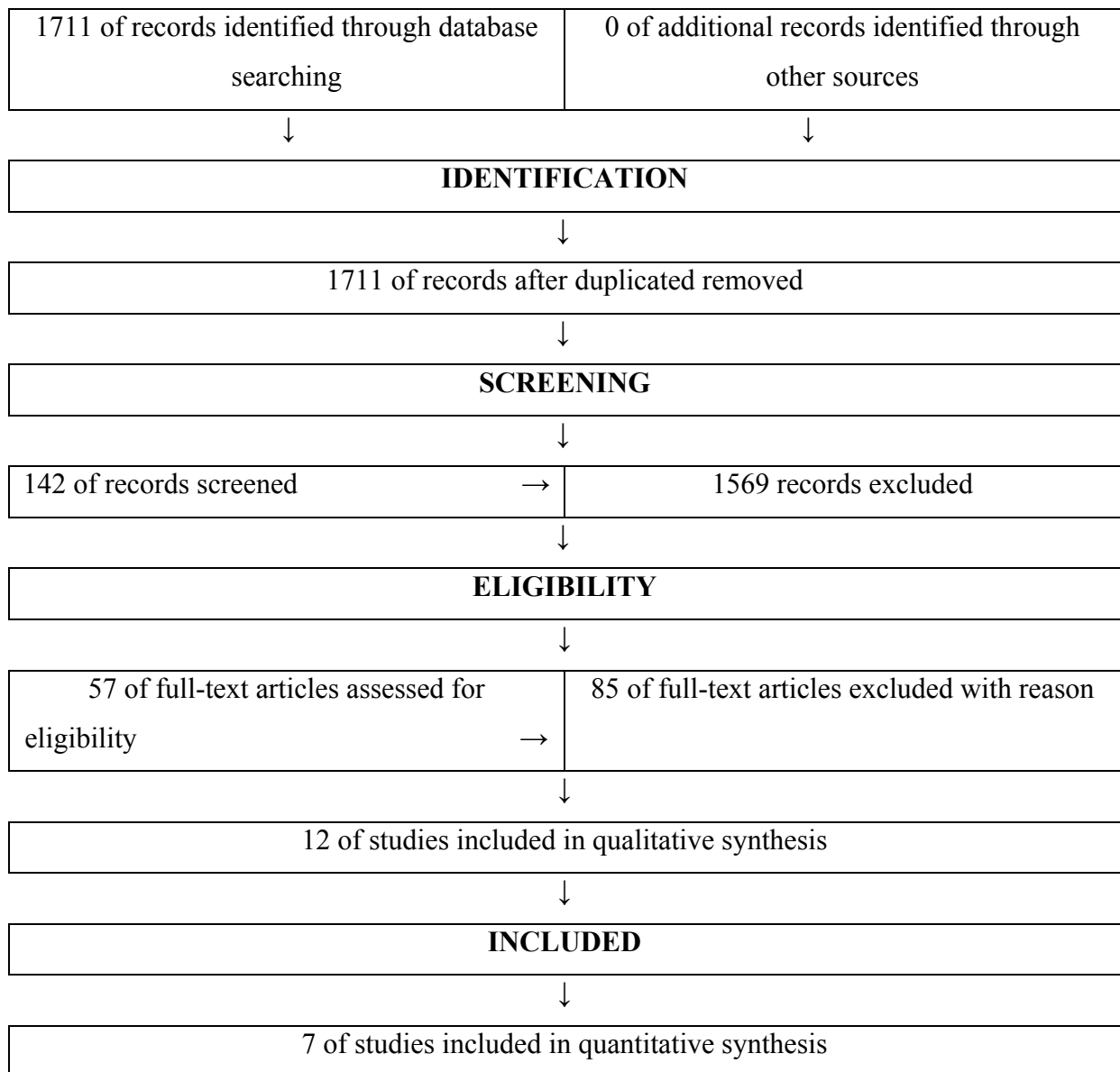
#### ***2.2.4 Data Extraction and Management***

Data were extracted from the studies that were selected for inclusion. The information extracted were the author, study objective, measure instruments applied, modality of incremental exercise test and systolic blood pressure and heart rate as the outcome measures. The standardised mean difference was calculated for the cardiovascular variables (Systolic blood pressure and heart rate).

### **2.3 Results**

#### ***2.3.1 Eligible Studies***

The initial search strategy identified 1711 possibly relevant studies. The original subject search terms (Thesaures) were refined to: exercise, heartbeat, aerobic exercise, physical activity, and blood pressure. After the refined search, only 142 articles remained. We evaluated the titles and abstracts of these articles for inclusion. After evaluation of relevance according to the titles and abstracts, 57 articles remained that were narrowed to 12 articles when reading the full publication. Seven of the 12 articles, scored  $\geq 75\%$  in the quality assessment protocol step (Table 2). Two authors independently assessed the methodological quality of these studies. Disagreements between the two authors were resolved by discussion.



**Figure 1: Prisma flow diagram – Relevant quality assessed studies for inclusion**

**Table 2: Quality assessment form for the 12 eligible studies according to relevancy**

Criteria	Fagard 2005	Murphy et al. 2009	Cornelissen et al. 2010	Campbell et al. 2011	Dimkpa & Ugwu 2010	Lewis et al. 2008	Sharabi et al. 2001	Shim et al. 2008	Hamer et al. 2005	Achten & Jeukendrup 2003	Navalta et al. 2004	Dawson et al. 2007
Was comprehensive research done to avoid bias?	Yes	Yes	Yes	No	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Was a method of randomization performed?	Yes	Yes	Yes	Yes	Yes	Don't know	Don't know	Don't know	Yes	Don't know	Yes	No
Was the treatment allocation concealed?	Don't know	No	Yes	Yes	Don't know	Don't know	Don't know	Don't know	Don't know	Don't know	No	No
Were the groups similar at baseline (regarding the most important prognostic indicators)?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Don't know	Yes	Yes
Was the number of test subjects enough to be conclusive?	Yes	Yes	Yes	No	Yes	Yes	Yes	No	Yes	Don't know	No	No
Were the eligible criteria specified?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes	No
Was the method description complete and repeatable?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	Yes
Was the outcome assessor blinded?	Yes	Don't know	Don't know	Yes	Yes	No	Don't know	Don't know	No	No	No	Don't know
Are the results complete?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Was there statistical significance to the results?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Don't know	Yes	No
Were point estimates and measures of variability presented for the primary outcome measures?	Don't know	Yes	Don't know	Yes	No	Don't know	Yes	Don't know	Don't know	Don't know	Don't know	Don't know

**Table 2: Quality assessment form for the 12 eligible studies according to relevancy (cont.)**

Criteria	Fagard 2005	Murphy <i>et al.</i> 2009	Cornelissen <i>et al.</i> 2010	Campbell <i>et al.</i> 2011	Dimkpa & Ugwu 2010	Lewis <i>et al.</i> 2008	Sharabi <i>et al.</i> 2001	Shim <i>et al.</i> 2008	Hamer <i>et al.</i> 2005	Achten & Jekendrup 2003	Navalta <i>et al.</i> 2004	Dawson <i>et al.</i> 2007
Could a clear conclusion be derived from the results?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Were any inconsistencies in results interpreted?	Yes	Yes	No	No	Don't know	Yes	No	No	No	Don't know	No	No
Were the limitations of the study mentioned?	Yes	Yes	Yes	Yes	Yes	No	No	Yes	Yes	Yes	No	No
<b>Percentage score (%)</b>	<b>92.9</b>	<b>89.3</b>	<b>85.7</b>	<b>78.6</b>	<b>78.6</b>	<b>75</b>	<b>75</b>	<b>71.4</b>	<b>71.4</b>	<b>60.7</b>	<b>53.6</b>	<b>42.9</b>

### **2.3.2 Cardiovascular Responses to Incremental Exercise**

The 12 studies that met inclusion criteria are presented in Table 2. The summaries of cardiovascular responses of the seven studies are shown in Table 3. In the seven studies, the authors presented not all the results. The average systolic BP at baseline of the studies that reported the values, average SBP<sub>rest</sub> was  $123.8 \pm 11.4$  mmHg in six of the studies. The mean SBP<sub>rest</sub> falls within the pre-hypertensive values according to the ACSM.<sup>[34]</sup> Systolic BP at maximum exercise was reported by only four studies and the mean SBP<sub>max</sub> was  $182.6 \pm 17.9$  mmHg. Heart rate at baseline was reported by six studies and the mean HR<sub>rest</sub> was  $72.6 \pm 10$  beats per minute (bpm). Heart rate at maximum exercise was reported by five studies and the mean HR<sub>max</sub> was  $155.1 \pm 11.6$  bpm. The exercise protocols applied for which these results were obtained differed. These studies reported on both males and females with a variety of age groups included. The differences in the populations, limits a comparison between the results of the studies.

#### **(a) Modalities and protocols**

The majority of the studies made use of a bicycle ergometer test. Fagard,<sup>[14]</sup> Murphy et al.<sup>[30]</sup> and Cornelissen et al.<sup>[21]</sup> reported on intervention studies that varied from four to fifty two weeks. Murphy et al.<sup>[30]</sup> and Fagard<sup>[14]</sup> reported the time of a single test, to be 20-40 minutes and 15-70 minutes respectively. The intensities on the bicycle ergometer varied amongst 30-85% of age-predicted HR<sub>max</sub>. Lewis et al.<sup>[46]</sup> and Sharabi et al.<sup>[38]</sup> did maximum Bruce protocol treadmill tests to 85% and 90% of age-predicted HR<sub>max</sub> respectively. Other modalities that were pointed out by authors were walking, dance and swimming.

#### **(b) Co-variables**

A substantial number of studies did not report details on the participants' gender.<sup>[9,14,21,30,38]</sup> Only in two of the studies were the gender of the participants reported, one being a bicycle test and the other a treadmill test. No significant discrepancies were reported between SBP and HR at baseline values, with regards to gender for both bicycle and treadmill protocols.<sup>[22,46]</sup> Dimkpa and Ugwu<sup>[22]</sup> found a 13.1% increase in SBP from baseline for men and 20.6% higher percentage increase

in SBP from baseline for females when compared with Lewis et al.<sup>[46]</sup> Both these studies performed a graded exercise test according to the Bruce protocol. On the other hand, Lewis et al.<sup>[46]</sup> had a 26.9% and 14.3% higher percentage increase in HR from baseline respectively for males and females when compared with Dimkpa and Ugwu.<sup>[22]</sup> Sharabi et al.<sup>[38]</sup> Fagard<sup>[14]</sup> and Lewis et al.<sup>[46]</sup> had the most similar age range of participants, which were between 42-44 years of age. Cornelissen et al.<sup>[21]</sup> only reported that the ages of their subjects varied between 55-71 years. The overall average of five studies, fully reported results, were  $33.9 \pm 8.6$  years, and this rule out the study done by Cornelissen et al.<sup>[21]</sup> Most of the studies<sup>[9,14,22,38,46]</sup> did report the BMI of their participants, or we calculated<sup>[21]</sup> it ourselves where only height (cm) and weight (kg) were reported. The mean BMI of six studies were  $25.1 \pm 5.2$  kg/m<sup>2</sup>.<sup>[9,14,21,22,38,46]</sup> The combined BMI gender differences were  $24.2 \pm 5.9$  kg/m<sup>2</sup> for males and  $23 \pm 6.1$  kg/m<sup>2</sup> for females.<sup>[22,46]</sup> Campbell et al.<sup>[9]</sup> and Cornelissen et al.<sup>[21]</sup> used bicycle ergometer tests where workload increased from 40-120 W. Lewis et al.<sup>[46]</sup> only described that the participants attained stage 2 of the Bruce protocol. Three of the included studies had participants who were smokers.<sup>[22,38,46]</sup> Lewis et al.<sup>[46]</sup> reported that 43.5% of the males and 35.5% of the females were current tobacco users. Sharabi et al.<sup>[38]</sup> on the other hand reported that 62% were current smokers and 57% of their study and control groups were past cigarette smokers. Dimkpa and Ugwu<sup>[22]</sup> only obtained information on cigarette smoking verbally, and no results were reported.

**Table 3: Summary of all relevant and high quality studies included in the systematic review**

	Goal	Hypothesis and/or research questions	Study population	Intervention	Outcome measures	Conclusions	Implications in practice
<b>Fagard 2005</b>	To assess the effects of dynamic physical exercise on blood pressure.	None specified.	Healthy normotensive or hypertensive individuals. Age ranged from 21-79 (median: 44).	Duration ranged from 4-52 weeks (median: 16) with a frequency of 1-7 weekly sessions (median: 3) of 15-70 min each, including warm-up and cool-down activities. Exercise involved walking, jogging, running in 69%, cycling in 50%, swimming 3% and other exercises were included in 23% of training regimes. Intensities varied between 30-85% of maximal performance.	Mean blood pressure, cardiac output, heart rate, stroke volume, and systemic vascular resistance. Peak VO <sub>2</sub> and BMI were also measured.	Dynamic aerobic training is less effective than diet in lowering blood pressure and that exercise does not add to the blood pressure reduction by diet alone.	Diet and physical training can be more effective for blood pressure control than diet alone.
<b>Murphy et al. 2009</b>	They compared the effects of similar amounts of exercise performed in either one continuous or two or more accumulated bouts on a range of outcomes.	Physical activity increases adherence among the sedentary population at whom this patterns of exercise is targeted.	Studies included 836 subjects, predominantly females (N = 630). Physical activity levels varied between studies.	Majority of interventions were short, ranging in duration from 4-20 weeks, total daily exercise durations of between 20-40 min on 3-5 days per week.	Long-term training responses: fitness, body composition (body mass, adiposity, BP, waist and hip circumference, blood lipids) and other health outcomes). Short-term responses: fasting blood lipids, postprandial lipaemia, fasting glucose and insulin.	Accumulated and continuous patterns of exercise training of the same total duration conferred similar benefits.	Short bouts of exercise, accumulated or continuous, is good for improving fitness levels.
<b>Cornelissen et al. 2010</b>	Effects of endurance training intensity (1) on SBP and HR at rest, during and after maximal exercise; (2) on measures of HRV at rest, during and after maximal exercise.	None specified.	Healthy sedentary non-smoking males or females who were at least 55 years old with SBP ≥120 mmHg or DBP ≥80 mmHg.	Three 10-week periods. First 10 weeks (training 33 or 66% HR <sub>res</sub> ); second 10 weeks (sedentary period) and third 10 weeks (training 66 or 33% HR <sub>res</sub> ).	Systolic blood pressure and heart rate at rest, during and after exercise by doing low (33% HR <sub>res</sub> ) or high intensity training (66% HR <sub>res</sub> ).	Lower and higher intensity training reduce SBP at rest, during and after exercise to similar extent. Aerobic endurance training does not affect the BP response to an acute bout of exercise in individuals with normal to high normal BP.	By doing aerobic exercise at low or high intensity you can lower the SBP to similar extent.
<b>Campbell et al. 2011</b>	They determine whether acute inhibition NO synthesis with L-NMMA in healthy subjects would attenuate exercise-induced reductions in arterial stiffness.	Acute inhibition of NO synthesis with L-NMMA in healthy subjects would attenuate exercise-induced reductions in arterial stiffness.	Ten healthy male subjects (31 ± 5 years); weight (77 ± 9 kg); height (177 ± 1 cm); BMI (24 ± 3 kg/m <sup>2</sup> ).	Two separate laboratory sessions 7 days apart. Fifteen minutes rest, 10 min baseline measurements. Bolus infusion administered for 5 min, followed by 10 min post-infusion measurement period. Followed by maximal incremental exercise on an upright cycle ergometer.	Systolic BP, DBP, mean BP, HR, stroke volume, cardiac output. All parameters were with exercise and recovery. Also with saline and L-NMMA infused.	NO is an important contributor to reductions in artery stiffness after maximal exercise in healthy individuals. The NO influence on hypertensive response to exercise is intensity dependent.	Pharmacological inhibition of NO synthesis augments BP responses.
<b>Dimkpa &amp; Ugwu 2010</b>	Evaluate the independent relationships of systolic blood pressure recovery (SBPR) with age, gender, BMI, waist circumference, resting HR, physical activity and cigarette smoking in healthy adults.	None specified.	Normotensive subjects (N = 337) between the ages of 18-66 years. They were all from Nigeria, 172 were males and 165 were females.	Subjects performed cycle ergometer exercise at progressive incremental workloads until subjects reached 80% of their age-predicted HR <sub>max</sub> .	Peak exercise SBP and DBP, peak exercise HR, SBPR <sub>1</sub> and SBPR <sub>2</sub> responses to exercise.	There are independent relationships between SBPR and variables known to associate with cardiovascular abnormalities such as age, BMI and waist circumference, resting HR, physical activity and cigarette smoking in at least one gender-specific group of apparently healthy adults.	Systolic blood pressure recovery can be used as a useful tool to assess for any cardiovascular abnormalities.
<b>Lewis et al. 2008</b>	Determine the association of exercise BP response with risk of incident cardiovascular disease (CVD).	Exercise systolic and diastolic BP would predict long-term risk of CVD beyond BP at rest and other conventional risk factors.	In 1971, 5124 offspring and spouses of offspring were used. Second examination of the offspring cohort was conducted from 1979-1982 and consisted of 3863. Of the attendees, 3447 did an exercise treadmill test. They were all between 20-69 years old. After all exclusions 1437 (male) and 1608 (female) were used.	Bruce protocol aiming for attainment of 85% of target heart rates. Blood pressure assessed during stage 2 and recovery of this protocol. A 20-year follow-up examination was used.	Exaggerated systolic BP and diastolic BP and the risk of developing CVD. Exercise SBP and DBP and recovery SBP and DBP.	Dynamic BP provides incremental information to BP at rest and suggests that exercise diastolic BP may be a better predictor than exercise SBP in this age group (middle-aged adults).	Rather use the DBP during and after exercise to assess for future hypertension, than SBP.
<b>Sharabi et al. 2001</b>	Whether exaggerated blood pressure response to exercise was a good predictor for development of hypertension and target organ damage (TOD).	None specified.	190 male subjects; mean age of 42.6 years. ExBPR group (N = 73) and control group (N = 117).	Bruce protocol was used. 90% of age-adjusted HR <sub>max</sub> . BP was taken in the end of 3-min stage. Post-exercise recordings were obtained after 5 min.	The chances of developing hypertension or the usage of cardiovascular medication were significantly higher in ExBPR group than in control group. No differences for TOD were found in both groups.	ExBPR predicts the development of hypertension and CVD.	ExBPR should be followed more closely and be instructed for lifestyle modifications that may delay the development of CVD.

**Table 3: Summary of all relevant and high quality studies included in the systematic review (cont.)**

	Goal	Hypothesis and/or research questions	Study population	Intervention	Outcome measures	Conclusions	Implications in practice
<b>Shim et al. 2008</b>	Investigate the association between an exaggerated blood pressure response to exercise and augmented angiotensin (Ang) II rise during exercise.	An exaggerated BP response to exercise is associated with augmented Ang II rise during exercise.	Thirty-six subjects with an exaggerated BP response to exercise (group 2, 18 men, mean age $50 \pm 16$ years) and 36 age- and gender-matched control subjects with normal BP reactivity (group 1).	A variable bicycle ergometer was used at supine position. Pedalled at a constant speed which began at 25 W, with an incremental workload of 25 W every 3 min until limited by their symptoms.	Hemodynamic responses to exercise (total exercise duration, METs, SBP, DBP, HR) in both groups. Neurohormonal responses to exercise (norepinephrine, epinephrine, plasma renin activity, aldosterone, angiotensin) in male and females.	Exaggerated BP response to exercise was associated with augmented production of Ang II during exercise.	A rise in certain hormones can result in an exaggerated blood pressure during exercise and should therefore be monitored where possible.
<b>Hamer et al. 2005</b>	A systematic review that examined the effect of acute aerobic exercise on blood pressure responses to psycho-social laboratory tasks.	None specified.	N = 496 (46% female); 17-60 years.	60% $VO_{2max}$ or 75% HRR. Sessions lasted 10min – 2 h; intensities of 50-100% $VO_{2max}$ . Cycle, treadmill or aerobic dance.	Systolic and diastolic blood pressure response to psychosocial stress.	An acute bout of aerobic exercise appears to have a significant impact on the BP response to psychosocial stressor.	Acute aerobic exercise could provide a buffer to real-life psychosocial stressors (e.g. exams, public performance, daily work demands).
<b>Achten &amp; Jeukendrup 2003</b>	The application and limitation of HR monitoring on physiological parameters.	None specified.	None specified.	None specified (Review article just reported other information with no information on interventions.)	Heart rate monitoring and heart rate variability.	Heart rate variability is associated with an increased mortality, but more research is needed towards interventions to increase HRV.	Monitor HR and HRV to prevent overtraining and use it to evaluate responses to different exercise stressors.
<b>Navalta et al. 2004</b>	Measure selected cardiovascular and metabolic responses in healthy older and younger individuals during downhill walking.	Activities that enhance physical movement (i.e. increasing walking speed), without producing undue cardiovascular or metabolic stress may be beneficial for older adults.	Twenty healthy subjects, ten older ( $64 \pm 3$ years) and ten younger ( $23 \pm 3$ years).	Six treadmill walking bouts, each lasting 6 min, with 2 min rest periods between bouts. Walking speed was 80.4 m/min at grades of 5, 0, -5, -10, -15 and -20% was administered at random order.	Heart rate, SBP, DBP, rate pressure product, oxygen consumption, pulmonary ventilation, rating of perceived exertion.	Metabolic responses of healthy older males and females are similar to younger individuals during downhill walking. Walking at negative grades reduces cardiovascular and metabolic responses in a curvilinear manner.	Incorporating downhill walking into exercise programs might be a safe alternative form of exercise in younger and older males and females.
<b>Dawson et al. 2007</b>	They examined whether left ventricular function was reduced during 3 h of semi-recumbent ergometer cycling at 70% of maximal oxygen uptake while preload to the heart was maintained via saline infusion.	Left ventricular function would not decline with exercise duration when central venous pressure was maintained.	Seven healthy trained male subjects participated in the study; age, $23 \pm 3$ years; height, $181 \pm 7$ cm; weight, $73 \pm 10$ kg; $VO_{2max}$ $55.4 \pm 5.4$ ml.min <sup>-1</sup> kg <sup>-1</sup> .	Attend the laboratory on two occasions separated by a minimum of 3 days. On first occasion, they completed incremental semi-recumbent cycling to volitional exhaustion. On second visit, they completed a 3 h bout of semi-recumbent cycling at 70% of their $VO_{2max}$ .	Heart rate, systolic and diastolic blood pressure, central venous pressure, stroke volume, cardiac output.	Central venous pressure was maintained throughout the 3 h exercise bout and blood pressure remained relatively stable. No significant increase in HR over exercise period. No evidence of exercise-induced cardiac fatigue in indices of left ventricular contractility assessed post-exercise.	Left ventricular function, specifically contractility, did not change significantly within a 3 h bout of semi-recumbent cycle ergometry at 70% of $VO_{2max}$ .

**Table 4: Summary of SBP response to various exercise protocols**

Systolic BP (mmHg)							
Variables							
Author	Intervention	Groups	Modality	Results			BMI (kg/m <sup>2</sup> )
				Baseline (mmHg)	Max. Exercise (mmHg)	% Change	
Murphy <i>et al.</i> 2009	4-20 weeks; 20-40 min; 3-5 d/week	N/R	Walking, running, dance	N/R	N/R	N/R	
Cornelissen <i>et al.</i> 2010	3x10 week periods; 40-120 W workloads	1. 33-66% HR <sub>res</sub> (LI) 2. Sedentary 3. 66-33% HR <sub>res</sub>	Bicycle ergometer	124.8±10.2 (LI) 126.9±9.4 (HI) 139±14.9 138±15.2 161.6±19.5 160.4±18.3 183.8±21.9 185.5±22	183.8±21.9 185.5±22	N/R N/R 11.4 8.8 29.5 26.4 47.3 46.2	26.5±6.1
Campbell <i>et al.</i> 2011	Max. incremental exercise	N/R	Bicycle ergometer	120±6 131±3 142±8 159±16	221±9	N/R 9.2 18.3 32.5	24±3
Fagard 2005	4-52 weeks (median = 16w); 1-7 p/week (median =3); 15-70min p/session; 30-85% HR <sub>max</sub>	N/R	Treadmill (69%); Bicycle ergometer (50%); Swimming (3%); other (23%)	126.2 125.6 129.4	N/R	N/R	25.6
Dimkpa & Ugwu 2010**	20 W increments p/min; 80% HR <sub>max</sub>	Male and Female	Bicycle ergometer	120±8.41 (m) 118±10.26 (f)	184±11.31 180±13	53.3 52.5	21.9±8.31 21.7±7.75
Lewis <i>et al.</i> 2008**	85% HR <sub>max</sub>	Male and Female	Standard Bruce treadmill protocol	122±18(m) 116±18 (f)	171±25 153±23	40.2 31.9	26.5±3.5 24.2±4.4
Sharabi <i>et al.</i> 2001**	90% HR <sub>max</sub>	Exaggerated blood pressure response (ExBPR) and Control (C)	Standard Bruce treadmill protocol	133±13 (ExBPR) 124±9 (C)	N/R N/R	N/R N/R	27.9±5.1 27.2±3.5
<b>All average results (x)±SD</b>				<b>137.4±13.3</b>	<b>182.6±17.9</b>	<b>31</b>	<b>25.1±5.2</b>

\*\*= Includes smoking participants; N/R = Not reported; SD = standard deviation; C = control group; ExBPR = exaggerated blood pressure response; m = male; f = female; LI = low intensity; HI = high intensity;

HR<sub>res</sub> = Heart rate reserve; HR<sub>max</sub> = Heart rate maximum; BMI = Body Mass Index

**Table 5: Summary of HR response to various exercise protocols**

Heart Rate (bpm)							
Variables							
Author	Intervention	Groups	Modality	Results			
				Baseline (mmHg)	Max. Exercise (mmHg)	% Change	BMI (kg/m <sup>2</sup> )
Murphy <i>et al.</i> 2009	4-20 weeks; 20-40 min; 3-5 d/week	N/R	Walking, running, dance	N/R	N/R	N/R	
Cornelissen <i>et al.</i> 2010	3x10 week periods; 40-120 W workloads	1. 33-66% HR <sub>res</sub> (LI) 2. Sedentary 3. 66-33% HR <sub>res</sub>	Bicycle ergometer	71.2±9.7 (LI) 70.6±8.2 (HI) 97.5±11.9 96.1±10.7 117.6±18.1 115.7±15.8 132.9±18.5 133.9±17.2	132.9±18.5 133.9±17.2	N/R N/R 36.9 36.1 65.2 63.9 86.7 89.7	26.5±6.1
Campbell <i>et al.</i> 2011	Max. incremental exercise	N/R	Bicycle ergometer	59±9 93±9 107±15 123±17	177±9	N/R 57.6 81.4 108.5	24±3
Fagard 2005	4-52 weeks (median = 16w); 1-7 p/week (median =3); 15-70min p/session; 30-85% HR <sub>max</sub>	N/R	Treadmill (69%); Bicycle ergometer (50%); Swimming (3%); other (23%)	71.1	N/R	N/R	25.6
Dimkpa & Ugwu 2010**	20 W increments p/min; 80% HR <sub>max</sub>	Male and Female	Bicycle ergometer	73±9.57 (m) 75±6.29 (f)	151±7.75 150±8.89	106.9 100	21.9±8.31 21.7±7.75
Lewis <i>et al.</i> 2008**	85% HR <sub>max</sub>	Male and Female	Standard Bruce treadmill protocol	71±11(m) 77±11 (f)	166±12 165±12	133.8 114.3	26.5±3.5 24.2±4.4
Sharabi <i>et al.</i> 2001**	90% HR <sub>max</sub>	Exaggerated blood pressure response (ExBPR) and Control (C)	Standard Bruce treadmill protocol	80±13 (ExBPR) 78±12 (C)	158±12 162±7	97.5 107.7	27.9±5.1 27.2±3.5
<b>All average results (x)±SD</b>				<b>91.7±12.4</b>	<b>155.1±11.6</b>	<b>86</b>	<b>25.1±5.2</b>

\*\*= Includes smoking participants; N/R = Not reported; SD = standard deviation; C = control group; ExBPR = exaggerated blood pressure response; m = male; f = female; LI = low intensity; HI = high intensity;

HR<sub>res</sub> = Heart rate reserve; HR<sub>max</sub> = Heart rate maximum; BMI = Body Mass Index; bpm = beats per minute

## 2.4 Discussion

The results of this systematic review of the literature on the relationship between changes in HR and SBP during an increase in workload with an incremental exercise test revealed that very limited peer reviewed studies have been published for apparently healthy populations. The majority of published studies available are on persons with non-communicable diseases such as type-2 diabetes, hypertension (HTN), obesity, and other CV diseases. The results obtained from seven relevant papers, reveal that in all instances the HR and SBP responded in a linear fashion to an increase in workload. Different types of incremental exercise testing modalities resulted in different responses. Different intervention protocols, difference in age and gender also resulted in different responses in HR and SBP with an increase in workload.

The main results of this literature review indicate aerobic exercise increased the SBP and HR as the workload increased in different modalities used. With the bicycle protocols ( $n = 3$ ) we found that there was a mean increase from baseline of 63.5% for SBP and 75.7% for HR. The treadmill protocols ( $n = 2$ ) found similar mean changes from baseline of 36.1% for SBP and 113.3% for HR. The treadmill protocol, the SBP increased to a lesser extent (27.4%) and HR increased more (37.6%). According to these given results, HR increases about 1.5 times more during the treadmill protocol compared to the bicycle ergometer. When the attention is turned to SBP, it increases 1.75 times for the cycle ergometer protocol compared to the treadmill.

Three of the included studies reported with incremental increase in workload, but the protocols were not similar, even though all three were done on a bicycle ergometer.<sup>[9,21,22]</sup> The minimum increase in SBP and HR was 8.8% and 36.1% respectively when there was an increase in the workload of 40 W. The maximum increase of SBP and HR was 47.3% and 108.5% respectively in these reported studies when there was an increase of 120 W in the workload.

Insufficient relevant information to calculate the mean changes in SBP and HR were reported by three studies.<sup>[14,30,38]</sup> The explanations for different responses with the most reported modalities, bicycle ergometer and treadmill, are multi-factorial. With any treadmill protocol you will engage in weight bearing exercise, where most likely you would utilize upper, as

well as lower limbs and thus increasing muscles involvement in walking. Cycling, on the other hand, which is non-weight bearing includes primarily only lower limbs which result in a lower muscle involvement, and this leads to a diminished response compared to weight-bearing activities when it comes to SBP and HR. This means that the body requires less oxygenated blood flow to the functioning muscles to meet their metabolic demands.

According to Skime and Boone<sup>[47]</sup>, the HR is responsible for an increase in cardiac output (CO). This happens through the fundamental sympathetic nervous system (SNS), with the onset of exercise.<sup>[48]</sup> The inactive muscles experience vasoconstriction, which diverts more blood flow to the active skeletal muscles to meet metabolic demands.<sup>[48]</sup> A higher HR increase the work of the heart ( $\dot{M}V\text{O}_2$ ).<sup>[47]</sup> Heart rate increases because of the vasodilatation of the blood vessels, transporting more oxygenated blood to the working muscles.<sup>[48-51]</sup> This transported  $\text{O}_2$  to active tissue is usually interpreted because of the increased vasodilatation.<sup>[49]</sup> The endothelium of the blood vessels becomes stimulated through shear stress, and nitric oxide (NO), adenosine and acetylcholine (Ach) acts as potent vasodilators.<sup>[50]</sup> Ultimately, blood flow of contracting and working skeletal muscle is a balance between metabolic vasodilatation and sympathetic vasoconstriction.<sup>[51]</sup>

Two studies, one bicycle protocol (20 W/min increase) and one treadmill protocol (Stage 2 Bruce protocol), indicated results of gender differences.<sup>[22,46]</sup> These protocols exerted their participants to 80% and 85%  $\text{HR}_{\text{max}}$  respectively. Males had a 46.8% and females a 42.2% mean increase from baseline for SBP. The mean HR increase from baseline was 120.4% and 107.2% respectively for males and females. According to these two studies, males' SBP increase 4.6% and HR increase 13.2% more than females. Under conditions of cardiovascular stress, such as exercise, males respond by increasing mainly total peripheral resistance (TPR).<sup>[5]</sup> This might be a reason why males reported a higher SBP at rest, and with exercise, than females. Females on the other hand predominantly increase HR thereby increasing cardiac output (CO).<sup>[5]</sup> This corresponds with the higher resting HR in the women compared to the males.<sup>[46]</sup> The studies included in this systematic review indicated that the females had less significant SBP and HR responses to incremental exercise than the males.

When considering the SBP response to an incremental increase in workload, resting SBP, was the strongest predictor of maximal exercise SBP in both genders.<sup>[4]</sup> In both genders there is a substantial increase (63.3% in male; 53.8% in female) in exercise SBP, but males reached

higher exercise workloads which were not reported.<sup>[4]</sup> The reason for the higher workload in males may be due to the overall higher muscle strength and endurance compared to their female equals.

At all ages, female's sympathetic activity is reduced (reflected by lower TPR and BP) and the parasympathetic activity is enhanced, relative to those of males.<sup>[5]</sup> With the abovementioned statement by Huxley<sup>[5]</sup>, there are differences in autonomic nervous system (ANS) in gender, and thus the CV response with incremental exercise is gender-specific.<sup>[10]</sup> These gender-specific ANS differences may contribute to a lower CV risk and increase longevity in females.<sup>[10]</sup> The lower exercise SBP and HR are less strain on the heart and CV system with exercise, emphasizing the lower CV risk for females. The differences in gender, according to CV responses (SBP and HR), cannot be done extensively in our study, because most of the studies were only done on males.

As stated previously, females have an increased parasympathetic nervous system (PNS) and thus they have a decreased sympathetic nervous system (SNS) control of HR.<sup>[10]</sup> They may also have an increased overall complexity of the heart, and its dynamics, compared to males.<sup>[10]</sup>

Aerobic endurance training has the same response on the CV parameters (SBP and HR) in the elderly than in younger individuals. In the older individual, there is a lack of improvement in aortic stiffness with training, and it may be possible that the elderly are resistant to exercise-induced improvements in SBP.<sup>[4]</sup> Reasons for this could be that the amount of work is overall lower in the older individual, as well as a decrease in elasticity of arteries and stiffened vasculature.<sup>[52]</sup> When the elderly do aerobic exercise on a regular basis, smaller increases in arterial stiffness occur.<sup>[53]</sup> The maximum output and physical capacity may also be lower in older individuals.

Physiological ageing is associated with a reduced PNS control of the heart; one reason for this can be a decrease in overall physical fitness with age.<sup>[10]</sup> The older the individual the more reduced the range of both PNS and SNS with any physiological stress will be.<sup>[10]</sup> With physiological ageing, physical characteristics (muscle fibers, muscle contraction, endurance, and strength) lowers, all of this can lead to earlier fatigue and less power output. Amano et al.<sup>[54]</sup> declare that it is not only the PNS, but also the SNS activity that withdraw as you age.

With this said, the ANS and thus the SNS and PNS are physiologically less active in older individuals than in their younger counterparts.

Kelley et al.<sup>[32]</sup> importantly noted that one does not have to train at high intensity levels in order to reduce resting SBP. Loimaala et al.<sup>[18]</sup> found that a 5 month, well-controlled, high intensity (75%  $\dot{V}O_{2max}$ ) exercise programme did not have substantial effects on cardiac autonomic function assessed by the baroreceptor-reflex sensitivity.

## **2.5 Conclusions**

In conclusion, the response of the HR and SBP increase as workload increase and is influenced by numerous factors. These factors include gender, age, physical activity levels, exercise testing modality, body composition and lifestyle. The eligible studies included in this systematic review found that there was a gradual increase in HR and SBP with an increase in workload. Heart rate increased at a 2,7:1 ratio more rapidly than SBP. Males exhibited a higher overall workload and reflected overall a higher SBP response than females did. The SBP increased with incremental exercise and the SBP response was higher in males than in females, as well as in elderly compared to the younger participants. The same result was found in HR response to incremental exercise, with males exhibiting a higher HR with incremental exercise. The rate of increase in HR and SBP with an increase in workload could not be quantified as no studies found investigated these relationships. Future research is needed to determine a prediction equation for a normal and safe HR and SBP response for healthy individuals during an incremental workload increase. This will assist in early intervention of lifestyle factors to prevent the development of cardiovascular and lifestyle diseases.

## **2.6 Limitations and Implications**

In the included studies, most of the participants were male. This makes the study more bias and in line with the literature, with the results more concentrated on males. The majority of studies examining CV adaptations to endurance training have been completed on males, and did not provide us with the acute exercise response.<sup>[10]</sup> The different interventions and exercise protocols the studies used, might not have been controlled correctly to minimize any chances of measuring faults, in particularly the measuring of cardiovascular variables we

used (SBP and HR). Some of the studies included rather small study groups that could also influence the outcome of the cardiovascular results. Not all available databases were searched for eligible studies, therefore certain studies could have been left out.

### **Acknowledgements**

The authors have provided no information on conflicts of interest directly relevant to the content of this systematic review. No sources of funding have been used in preparation of this manuscript.

## References

1. Miyai N, Arita M, Miyashita K, et al. Blood pressure response to heart rate during exercise test and risk of future hypertension. *Hypertension* 2002; 39(3):761-6
2. Nagaya T, Yoshido H, Takahashi H, et al. Resting heart rate and blood pressure, independent of each other, proportionally raise the risk for type-2 diabetes mellitus. *Int J Epidemiol* 2010 Jun; 39(1):215-22
3. Hermida RC, Fernandez JR, Ayala DE, et al. Circadian rhythm of double (rate-pressure) product in healthy normotensive young subjects. *Chronobiol Int* 2001 Feb; 18(3):475-89
4. Stewart KJ, Bacher AC, Turner KL, et al. Effects of exercise on blood pressure in older persons. *Arch Intern Med* 2005 Apr; 165(7):756-62
5. Huxley VH. Sex and the cardiovascular system: the intriguing tale of how women and men regulate cardiovascular function differently. *Adv Physiol Educ* 2007 Mar; 31(1):17-22
6. Portier H, Louisy F, Laude D, et al. Intense endurance training on heart rate and blood pressure variability in runners. *Med Sci Sports Exerc* 2001; 33(7):1120-25
7. Pescatello LS, Franklin BA, Fagard R, et al. Exercise and hypertension. *Med Sci Sports Exerc* 2004; 36(3):533-53
8. Cornelissen VA, Fagard RH. Effects of endurance training on blood pressure, blood pressure-regulating mechanisms, and cardiovascular risk factors. *Hypertension* 2005 Oct; 46(4):667-75
9. Campbell R, Fisher JP, Sharman JE, et al. Contribution of nitric oxide to the blood pressure and arterial responses to exercise in humans. *J Hum Hypertens* 2011; 25(5):262-70
10. Carter JB, Banister EW, Blaber AP. Effect of endurance exercise on autonomic control of heart rate. *Sports Med* 2003; 33(1):33-46

11. Chang H, Chung J, Choi S, et al. Endothelial dysfunction in patients with exaggerated blood pressure response during treadmill test. *Clin Cardiol* 2004 Jul; 27(7):421-25
12. Singh JP, Larson MG, Manolio TA, et al. Blood pressure response during treadmill testing as a risk factor for new-onset hypertension: The Framingham Heart Study. *Circulation* 1999; 99(14):1831-36
13. Kurl S, Laukkanen JA, Rauramaa R, et al. Systolic blood pressure response to exercise stress test and risk of stroke. *Stroke* 2001; 32(9):2036-41
14. Fagard RH. Effects of exercise, diet and their combination on blood pressure. *J Hum Hypertens* 2005; 19(3):20-24
15. Perini R, Fisher N, Veicsteinas A, et al. Aerobic training and cardiovascular responses at rest and during exercise in older men and women. *Med Sci Sports Exerc* 2002; 34(4):700-8
16. Hedelin R, Bjerle P, Henriksson-Larsén K. Heart rate variability in athletes: relationship with central and peripheral performance. *Med Sci Sports Exerc* 2001; 33(8):1394-98
17. Almeida MB, Araújo SGS. Effects of aerobic training on heart rate. *Rev Bras Med* 2003 Mar; 9(2):113-20
18. Loimaala A, Huikuri H, Oja P, et al. Controlled 5-mo aerobic training improves heart rate but not heart rate variability or baroreflex sensitivity. *J Appl Physiol* 2000; 89(5):1825-29
19. Neder AJ, Nery LE, Peres C, et al. Reference values for dynamic responses to incremental cycle ergometry in males and females aged 20 to 80. *Am J Respir Crit Care Med* 2001 Aug; 164(8):1481-86
20. Vasan RS, Larson MG, Leip EP, et al. Impact of high-normal blood pressure on the risk of cardiovascular disease. *N Engl J Med* 2001 Nov 1; 345(18):1291-97

21. Cornelissen VA, Verheyden B, Aubert AE, et al. Effects of aerobic training intensity on resting, exercise and post-exercise blood pressure, heart rate and heart-rate variability. *J Hum Hypertens* 2010; 24(6):175-82
22. Dimkpa U, Ugwu AC. Independent multiple correlates of post-exercise systolic blood pressure recovery in healthy adults. *Int J Exerc Sci* 2010; 3(1):25-35
23. Ehrman JK, Gordon, PM, Visich, PS, et al. *Clinical exercise physiology*. 2<sup>nd</sup> ed. United States: Human Kinetics, 2009
24. Ostchega Y, Porter KS, Hughes J, et al. Resting pulse rate reference data for children, adolescents and adults: United States, 1999-2008. *National health statistics reports* 2011 Aug; 41(8):1-17
25. Stratton JR, Levy WC, Cerqueira MD, et al. Cardiovascular responses to exercise. Effects of aging and exercise training in healthy men. *Circulation* 1994; 89(4):1648-55
26. Beere PA, Russell SD, Morey MC, et al. Aerobic exercise training can reverse age-related peripheral circulatory changes in healthy older men. *Circulation* 1999; 100(10):1085-94
27. Tanaka H, Dinunno FA, Monahan KD, et al. Aging, habitual exercise and dynamic arterial compliance. *Circulation* 2000; 102(11):1270-75
28. Navalta JW, Sedlock DA, Park K. Physiological responses to downhill walking in older and younger individuals. *J Exerc Physiol* 2004; 7(6):45-51
29. Ogawa T, Spina RJ, Martin WH, et al. Effects of aging, sex, and physical training on cardiovascular responses to exercise. *Circulation* 1992; 86(2):494-503
30. Murphy MH, Blair SN, Murtagh EM. Accumulated versus continuous exercise for health benefit: A review of empirical studies. *Sports Med* 2009; 39(1):29-43

31. Achten J, Jeukendrup AE. Heart rate monitoring: Applications and limitations. *Sports Med* 2003; 33(7):517-38
32. Kelley GA, Kelley KA, Tran ZV. Aerobic exercise and resting blood pressure: a meta-analytic review of randomized, controlled trials. *Prev Cardiol* 2001 Nov 26; 4(2):73-80
33. Whelton SP, Chin A, Xin X, et al. Effect of aerobic exercise on blood pressure: a meta-analysis of randomized, controlled trials. *Ann Intern Med* 2002 Apr; 136(7):493-503
34. American College of Sports Medicine. ACSM's guidelines for exercise testing and prescription. 7<sup>th</sup> ed. Philadelphia: Lippincott, Williams & Wilkens, 2006
35. Knight-Maloney M, Robergs RA, Gibson A, et al. Threshold changes in blood lactate, beat-to-cardiovascular function, and breath-by-breath  $\dot{V}O_2$  during incremental exercise. *J Exerc Physiol* 2002 Aug; 5(3):39-53
36. Suzuki M, Ishiyama I, Seino T, et al. Cardio-pulmonary responses to increasing workload exercise on a cycle ergometer in healthy men. *Adv Exerc Sport Physiol* 2007; 13(2):19-24
37. Mundal R, Kjeldsen SE, Sandvik L, et al. Exercise blood pressure predicts mortality from myocardial infarction. *Hypertension* 1996; 27(1):324-9
38. Sharabi Y, Ben-Cnaan R, Hanin A, et al. The significance of hypertensive response to exercise as a predictor of hypertension and cardiovascular disease. *J Hum Hypertens* 2001; 15(9):353-6
39. Jones NL, Campbell EJM. Clinical exercise testing. 2<sup>nd</sup> ed. Philadelphia: Saunders, 1982
40. Spiro SG, Juniper P, Bowman P, et al. An increasing work rate test for assessing the physiological strain of submaximal exercise. *Clin Sci Mol Med* 1974; 46(2):191-206
41. Sannerstadt R. Hemodynamic response to exercise in patients with arterial hypertension. *Acta Med Scan Sup* 1966; 458:1-83

42. Verhagen AP, De Vet HCW, De Bie, et al. The delphi list: a criteria list for quality assessment of randomized clinical trials for conducting systematic reviews developed by delphi consensus. *J Clin Epidemiol* 1998; 51(12):1235-41
43. Landeta J. Current validity of the delphi method in social sciences. *Technol Forecast Soc* 2006; 73(5):467-82
44. Tomasik T. Reliability and validity of the Delphi method in guideline development for family physicians. *Qual Prim Care* 2010; 18(5):317-26
45. Williams PL, Webb C. The delphi technique: a methodological discussion. *J Adv Nurs* 1994; 19(1):180-6
46. Lewis GD, Gona P, Larson MG, et al. Exercise blood pressure and the risk of incident cardiovascular disease (from the Framingham Heart Study). *Am J Cardiol* 2008 Jun; 101(11):1614-20
47. Skime A, Boone T. Cardiovascular responses during groucho running. *J Exerc Physiol* 2011 Apr; 14(2):88-92
48. Hamann JJ, Buckwalter JB, Valic Z, et al. Sympathetic restraint of muscle blood flow at the onset of dynamic exercise. *J Appl Physiol* 2002 Jun; 92(6):2452-56
49. Connes P, Pichon A, Hardy-Dessources M, et al. Blood viscosity and hemodynamics during exercise. *Clin Hemorheol Micro* 2012; 51(2):101-9
50. Rådegran G, Saltin B. Muscle blood flow at onset of dynamic exercise in humans. *Am J Physiol Heart Circ Physiol* 1998; 43(1):H314-22
51. Buckwalter JB, Clifford PS. The paradox of sympathetic vasoconstriction in exercising skeletal muscle. *Exerc Sport Sci Rev* 2001; 29(4):159-69
52. Priebe HJ. The aged cardiovascular risk patient. *Brit J Anaesth* 2000; 85(5):763-78

53. Seals DR, DeSouza CA, Donato AJ, et al. Habitual exercise and arterial aging. *J Appl Physiol* 2008 Oct; 105(4):1323-1332

54. Amano M, Kanda T, Ue H, et al. Exercise training and autonomic nervous system activity in obese individuals. *Med Sci Sports Exerc* 2001; 33(8):1287-91

# **Chapter 3: Heart rate and systolic blood pressure response to sub-maximal incremental exercise in healthy individuals**

**Abstract**

**3.1 Introduction**

**3.2 Methodology**

**3.2.1 Measuring instruments and equipment**

**3.2.2 Statistical analysis**

**3.3 Results**

**3.4 Discussion**

**3.5 Conclusions**

**References**

# **Heart rate and systolic blood pressure response to sub-maximal incremental exercise in healthy individuals**

H.L. Basson & S.J. Moss\*

Physical Activity, Sport and Recreation (PhASRec), Faculty of Health Sciences, North-West University, Potchefstroom, South Africa.

## **\*Address for correspondence:**

Physical Activity, Sport and Recreation (PhASRec)

Faculty of Health Sciences

North-West University (Potchefstroom Campus)

Private Bag X6001

Potchefstroom 2520

Republic of South Africa

Tel: 018 299 1821    Fax: 018 285 6028    E-mail: [Hanlie.Moss@nwu.ac.za](mailto:Hanlie.Moss@nwu.ac.za)

Manuscript prepared for submission to: *European Journal of Physiology*

## **Abstract**

Abnormal responses in cardiovascular variables such as heart rate (HR) and systolic blood pressure (SBP), during a sub-maximal exercise test may predict future development of hypertension. The literature lacks predictive information on normal HR and SBP responses to an incremental increase in workload. The aim of this study is to determine the predictive equation for a normal HR and SBP response to an increase in workload. Data of subjects (N = 216 male; N = 388 female) were included in the study. HR and SBP response during the adapted YMCA bicycle ergometer protocol was measured at three workloads with four-minute increments. Age, gender, body mass and stature were recorded for each participant. Independent t-test determined significance between genders. Linear regression analyses, using Generalised estimated equations (GEE), was done to determine relationships between HR, SBP and workload. Males were significantly taller and heavier than females ( $p = 0.000$ ). Males presented with significantly higher body mass index (BMI) ( $p = 0.002$ ) than females. From GEE analysis an equation, predicting the expected HR and SBP for a known increase in workload (watt) was formulated. Predicted equation models for HR response to increasing workload, for both genders, were significant except for the BMI ( $p = 0.972$  females;  $p = 0.169$  males). For SBP significant prediction equations were derived for an increase in workload ( $p < 0.05$ ).

**Key words:** Sub-maximal, incremental, exercise, cardiovascular, healthy, heart rate, systolic blood pressure, rate-pressure product

## 1 Introduction

Exercise, a common physiological stress, can elicit cardiovascular (CV) abnormalities that are not present at rest, and it can be used to predict the adequacy of cardiac function [13]. Cardiovascular function can be thoroughly described through a range of appropriately selected responses to incremental exercise as an incremental exercise test is excellent at exposing CV system abnormality [36]. The maximum workload obtained from an incremental exercise test is considered as a physiological variable that can give information to be used for a variety of purposes [5].

At fixed sub-maximal workloads in healthy individuals, steady-state conditions are generally achieved within minutes after the onset of exercise [13]. Sub-maximal aerobic exercise tests provide an alternative form of testing that can supply the researcher and participant with objective results that can be used as a benchmark for future comparison [49].

Several protocols are used for functional exercise analysis [3]. The purpose of the test and functional capabilities of the subject determine the protocol to be used [3]. These exercise protocols use easily obtained hemodynamic variables, such as heart rate (HR) and blood pressure (BP) to assess the health and functional capacity of an individual [1,17].

Heart rate is a practical and objective parameter of exercise workload [50]. The immediate response of the CV system to exercise is an increase in HR [21] due to a decrease in vagal tone [13]. During the course of dynamic exercise, HR increases linearly with workload, as well as oxygen consumption ( $\dot{V}O_2$ ) [1,13]. When workload increases, the time for the HR to stabilise will gradually prolong [13]. Aspects that influence HR include the type of dynamic exercise, state of health, blood volume, sinus node function and environment [13].

Due to the dynamic and predictive response of heart rate to exercise, HR is often used to estimate maximum aerobic output ( $\dot{V}O_{2max}$ ) during sub-maximal or maximal exercise tests [50]. A lower HR for a given workload is indicated to represent a higher level of aerobic fitness [50]. Aerobic fitness is normally reported as a person's  $\dot{V}O_{2max}$ , the maximum amount of  $O_2$  that can be transported and utilised by the functioning muscles [45,50] or for cellular metabolism [13].

With prolonged exercise, skeletal muscle blood flow increases as much as three-fold together with an increase in systolic blood pressure (SBP) [13]. Systolic BP augments with increasing dynamic workload as a result of the increase in cardiac output (CO) [13]. High intensity maximal workload generates a higher SBP response, as well as a higher CO [7] than in sub-maximal exercise intensities. The incremental increase in SBP observed during exercise is considered normal [13]. Resting BP, age, gender, smoking status, body surface area and the duration of exercise all contribute to the exercise SBP response [9].

In patients with reduced CV function or in elderly people, changes in physiological functions and structures related to disease and age may very well be of such implication that the above conclusions may not be observed [7]. It is, therefore, important that the gender, age and anthropometric characteristics of individuals be assessed during exercise testing to ensure the true normality of dynamic exercise response [20].

The relatively varied ranges of exercise response patterns during testing emphasise the large differences in individual responses [20]. Exercise testing is widely practiced in elderly patients and achieved lower workloads (6 METs) compared with younger patients (11 METs) [42], but higher exercise SBP results [9]. The exercise test offers incremental value over clinical variables as exercise capacity is the utmost important prognostic measurement and has the same association with mortality in elderly as in younger patients [42]. Elderly people may require reduced initial workloads and reduced changes in workloads during exercise testing [50].

Additional to HR and BP variables the double product (DP), or rate-pressure product (RPP), is a well-established surrogate marker for relative myocardial oxygen consumption ( $\dot{M}V\text{O}_2$ ) [16]. Rate-pressure product is a variable which could evaluate CV function, for example the strain placed on the cardiac muscle [45], and it is determined by the product of SBP and HR [23,32,41,45]. The RPP is reported to increase with an increase in exercise intensity until fatigue sets in, signifying that relative  $\dot{M}V\text{O}_2$  increase for the period of incremental maximal, and also sub-maximal, exercise [15]. An increase in relative  $\dot{M}V\text{O}_2$  emits metabolic coronary vasodilation and is considered a key determinant of coronary blood flow [47].

The increase in RPP arises primarily because of the SBP response [8]. Maeder and partners [25] instead claim that RPP differences are due to HR response, although values for SBP did

not differ. A lower HR response during aerobic exercise would result in a lower RPP [6,37]. The RPP increases linearly in proportion to increases in the intensity of the exercise [45]. An increase in body mass index (BMI) in general corresponds to an increased RPP for all ages [41]. The maximal RPP was ominously lower in older subjects [23].

The CV reactivity during exercise sometimes responds in a negative way even in the absence of clinical disease [12]. The measurement of exercise BP is regarded as a valuable way of identification of an increased risk of developing future hypertension (HTN) in healthy normotensive adults [30]. The presence of an exaggerated BP (systolic and diastolic) with exercise (ExBPR) could indicate increased BP (systolic and blood pressure) values during resting and activities, sufficient to result in early target organ damage (TOD) [29]. An elevated SBP response with exercise was associated with impaired endothelium-dependent vasodilator function [28,43]. Thus, this impaired endothelial function might limit vasodilation in response to sheer stress of exercise [43]. This constant impairment may lead to an exaggerated response, spiralling into diseases like HTN and other CV abnormalities. Accordingly, the ExBPR can partially be explained by total peripheral resistance (TPR) which would influence the exercise-induced vasodilation [28].

The literature lacks information on the prediction of a safe or normal HR and SBP responses to an increase in workload during a sub-maximal exercise protocol in healthy individuals. Therefore, this study aims to determine the HR and SBP response to a standardised incremental increase in workload during a sub-maximal exercise test in healthy adults. The results obtained from this study will propose a prediction equation for normal HR and SBP response to an increase in workload in order to identify exaggerated HR and SBP responses to incremental exercise testing. This will aid healthcare practitioners performing sub-maximal stress testing to identify health risks regarding the CV response to incremental sub-maximal exercise before the presence of pathology.

## **2 Methodology**

### **Study design**

A once-off subject availability study was performed. Information was collected from the database of two practices in which the same sub-maximal exercise testing protocol was

performed between 1999-2011. Participants gave consent for the data to be used for research purposes and all measurements and data was collected and handled according to guidelines of the Helsinki declaration. Ethical approval was requested from the Ethics Committee of the North-West University, Potchefstroom Campus.

## **Participants**

Data from apparently healthy people who requested exercise prescription guidelines were included in the analyses. From this availability population the data of 604 people (N = 216 male; N = 388 female) adhered to our inclusion criteria and gave consent that the data may be used for research. The inclusion criteria stated that the participants were Caucasian between the ages of 18 and 80. All participants were healthy and had no known cardiovascular risk factors, orthopedic limitations, mental illness, respiratory disease or cancer. Data from participants were excluded when they were using anti-hypertensive medication, medication for a heart condition, diabetes, cholesterol, as well as smokers.

## **3 Measuring instruments and equipment**

### **Demographic information**

Demographic information was collected by means of completing a Physical Activity Readiness Questionnaire (PAR-Q). Medical history, medicine usage, lifestyle habits (smoking, alcohol consumption and physical activity), gender and age as well as risk factors for coronary heart disease of participants were obtained by means of a questionnaire.

### **Body composition**

Stature of the participants was measured using a Stadiometer (Rosscraft, Canada) according to the guidelines provided by the International Society for the Advancement of Kinanthropometry (ISAK) [26] to the nearest 0.1 cm. The participant stood with heels together and the heels, buttocks and upper part of the back touching the stadiometer. The head was placed and kept in the Frankfort plane, and did not need to touch the stadiometer. The participant was instructed to take a deep breath and the measurement was taken before the participant exhaled [26]. Body mass was measured to the nearest 0.01 kg with an

electronic scale (Goldbell A-5037, China) with a maximum capacity of 150 kg. The participant stood on the centre of the scale without support and with the weight evenly distributed on both feet, while wearing minimal clothing [26]. The body mass index (BMI) was used to assess weight relative to height and was calculated by dividing body weight in kilograms by height in metres squared ( $\text{kg}/\text{m}^2$ ) [2].

### **Sub-maximal exercise protocol**

The sub-maximal exercise protocol was performed according to the adapted YMCA protocol [2]. A cycle ergometer (Monark 874E Exercise AB, Sweden) was used for the exercise protocol. The cycle ergometer was calibrated before each test to ensure accurate readings. The participants were instructed to keep the speed of the cycle ergometer between 49-51 rpm, and the practitioner made sure that it was kept between the values for the duration of the test. All participants were seated in the exercise posture for three minutes before any measurements were taken. Resting HR and BP were obtained immediately prior to exercise in the exercise posture. The participant was in an upright posture, 5-degree bend at the knee at maximal leg extension, hands in a proper position on the handlebars. The protocol consisted of 4-min stages. Heart rate and BP were monitored in the last minute of each stage, and BP was verified in the event of a hypotensive or hypertensive response. Rate of perceived exertion (RPE) was monitored near the end of the last minute of each stage using the 0-10 scale [2]. The participant's appearance and symptoms were monitored and recorded regularly. The exercise protocol was terminated when the subject reached target heart rate (THR), which was calculated as 70% of their age predicted maximal HR as calculated by Karvonen's formula [19]. The workload was increased by increments of 25 W or 50 W (watt), so that the THR was attained after three stages of four minutes. A three-minute recovery period was initiated after THR was attained. During the recovery stage HR and BP were measured at one and three minutes of recovery [2].

### **Blood pressure**

A mercury Baumanometer (WA Baum Co., Inc., USA) and a stethoscope (Littmann, USA) were used to measure the blood pressure (mmHg) before the sub-maximal exercise protocol started. The participant sat quietly for 5 minutes in a chair with back support, feet on the floor and arm supported at heart level. Participants were asked to refrain from smoking cigarettes

or ingesting caffeine during the two hours preceding the measurement. The cuff was wrapped firmly around the upper right arm at heart level and it was aligned with the brachial artery. The appropriate cuff size was used to ensure accurate measurement. The bladder within the cuff encircled at least 80% of the upper arm. The stethoscope was placed below the antecubital space over the brachial artery. The cuff was quickly inflated to 20 mmHg above the first Korotkoff sound. The pressure was slowly released at a rate equal to 2 to 5 mmHg per second. The systolic blood pressure (SBP) was noted as the point at which the first of two or more Korotkoff sounds were heard and diastolic blood pressure (DBP) was the last Korotkoff sound. Participants were informed of their specific BP volume verbally and in writing [2]. During the sub-maximal exercise protocol, the BP was taken with the participant sitting upright on the cycle ergometer, while they kept on cycling. The same procedure was followed to measure the BP. When the protocol was finished, the recovery BP was measured with the participant sitting upright on the cycle ergometer.

### **Heart rate**

Heart rate was measured during rest, at each of the incremental stages and at one and three minutes of recovery. The auscultation method was used where the ball of the stethoscope was placed to the left of the sternum just above the level of the nipple. Heart rate was counted for 15 seconds, multiplied by four, and then recorded in beats per minute (bpm) [2].

### **Statistical analyses**

The Statistical Consultation Services of the North-West University was consulted for the statistical analysis of the data. The SPSS statistical software programme (IBM, SPSS v.2.0, USA) was used for the analyses. This once-off subject availability study implies that the participants were only tested once. Participant characteristics were determined with descriptive statistics reporting means and standard deviations (SD). An independent t-test was used to determine significant differences between males and females. Linear regression analyses, making use of General estimated equations (GEE) [48] was performed making use of unstructured correlation analyses to determine the relationship between the response in HR, SBP and an increase in workload (watt). The prediction equations were presented with the reporting of 95% confidence interval (CI). Adjustments were made in the analysis for age and BMI. Statistical significance was set at  $p \leq 0.05$ .

## 4 Results

Descriptive statistics, along with sub-maximal exercise data, for all male and female participants (N = 604) are presented in Table 1. Data of six hundred and four healthy participants, 216 male and 388 females were included in this study. The results are expressed as mean  $\pm$  SD. Males had a 1.56 kg/m<sup>2</sup> higher BMI than females ( $p = 0.002$ ). The male subjects weighed on average 16.2 kg more than their female counterparts ( $p = 0.000$ ). The male participants were significantly taller than the females, with a mean difference of 12 cm ( $p = 0.000$ ). A significant higher SBP<sub>rest</sub>, by 3.9 mmHg ( $p = 0.003$ ), as well as significantly higher DBP<sub>rest</sub>, by 3.3 mmHg ( $p = 0.000$ ) were observed between male and female with an independent two-tailed t-test.

**Table 1:** Participants' characteristics

<b>Variables</b>	<b>All Mean<math>\pm</math>SD</b>	<b>Males (N = 216)</b>	<b>Females (N = 388)</b>	<b><i>p</i>-value</b>
<b>Stature (m)</b>	1.69 $\pm$ 0.09	1.77 $\pm$ 0.08	1.65 $\pm$ 0.06	0.000
<b>Weight (kg)</b>	79.4 $\pm$ 18.9	89.9 $\pm$ 19.1	73.6 $\pm$ 16.2	0.000
<b>HR<sub>rest</sub> (bpm)</b>	79.3 $\pm$ 12.0	79.3 $\pm$ 11.8	79.3 $\pm$ 12.1	0.950
<b>SBP<sub>rest</sub> (mmHg)</b>	123.9 $\pm$ 15.5	126.4 $\pm$ 14.9	122.5 $\pm$ 15.7	0.003
<b>DBP<sub>rest</sub> (mmHg)</b>	81.6 $\pm$ 10.2	83.7 $\pm$ 10.9	80.4 $\pm$ 9.6	0.000
<b>BMI (kg/m<sup>2</sup>)</b>	27.7 $\pm$ 5.9	28.7 $\pm$ 5.5	27.2 $\pm$ 6.0	0.002
<b>Age (years)</b>	42.3 $\pm$ 16.8	43.6 $\pm$ 17.7	41.6 $\pm$ 16.2	0.172

Values are means  $\pm$  SD; N = number of subjects; m = meter; kg = kilogram; bpm = beats per minute; mmHg = millimetres mercury; kg/m<sup>2</sup> = kilogram per metre square; y = years of age; HR = heart rate; SBP = systolic blood pressure; DBP = diastolic blood pressure; BMI = body mass index; \*  $p \leq 0.05$

The results from the GEE analyses indicate a significant model for the relationship between HR and SBP and workload for males and females. In the prediction equations for HR response to increase in workload, for both genders, the BMI was the variable that was the least significant ( $p = 0.972$  females;  $p = 0.169$  males). In the prediction equations for the response of the SBP with an increase in the workload, BMI was significant ( $p = 0.000$  both genders) in the model.

HR between males and females did not differ significantly, but the SBP between males and females differed significantly. The prediction equations for males and females were, therefore, determined separately.

**Table 2:** The relationship between HR response and workload (watt) in females

<b>Variable</b>	<b><math>\beta</math></b>	<b>95% CI</b>	<b><i>p</i>-value</b>
<b>Intercept</b>	141.8	129.62 – 153.89	.000
<b>[Measurement 1]</b>	-25.5	-30.56 - -20.41	.000
<b>[Measurement 2]</b>	-9.8	-6.98 – 46.57	.000
<b>[Measurement 3]</b>	0 <sup>a</sup>	.	
<b>Age</b>	-0.4	-0.30 – 76.7	.000
<b>BMI</b>	-0.004	0.23 - 0.001	.972
<b>Watt</b>	0.3	0.34 – 37.53	.000
<b>(Scale)</b>	235.5		

Dependent variable: HR; Model: Intercept, measurement, age, BMI, watt; \* $p \leq 0.05$

a. Set to be zero because this parameter is redundant

The results in Table 2 convert to the prediction equation (Equation 1) where the applied workload in watt is included in the equation in order to predict the corresponding HR in females.

The prediction equation for predicted HR in response to increase in workload in females:

$$Y = [(141.8) + (-25.5)(M1) + (-9.8)(M2) + (\text{age})(-0.4) + (\text{BMI})(-0.004) + (\text{watt})(0.3)]$$

**(Equat. 1)**

**M1 = watt 1**

**M2 = watt 2**

Table 3 indicate the results of the GEE analysis for the prediction equation for males for the HR response with an increase in the workload.

**Table 3:** The relationship between HR response and workload (watt) in males

<b>Variable</b>	<b><math>\beta</math></b>	<b>95% CI</b>	<b><i>p</i>-value</b>
<b>Intercept</b>	153.0	140.14 – 165.81	.000
<b>[Measurement 1]</b>	-27.9	-33.43 - -22.28	.000
<b>[Measurement 2]</b>	-15.3	-12.2 – 92.5	.000
<b>[Measurement 3]</b>	0 <sup>a</sup>	.	.
<b>Age</b>	-0.5	-0.43 – 90.02	.000
<b>BMI</b>	-0.2	0.08 – 1.89	.169
<b>Watt</b>	0.1	0.19 – 9.52	.002
<b>(Scale)</b>	264.45		

Dependent variable: HR; Model: Intercept, measurement, age, BMI, watt; \* $p \leq 0.05$

a. Set to be zero because this parameter is redundant

The results in Table 3 convert to the prediction equation (Equation 2) where the applied workload in watt is included in the equation in order to predict corresponding HR in males.

The prediction equation for predicted HR in response to increase in workload in males:

$$Y = [(153.0) + (-27.9)(M1) + (-15.3)(M2) + (\text{age})(-0.5) + (\text{BMI})(-0.2) + (\text{watt})(0.1)]$$

**(Equat. 2)**

$$M1 = \text{watt } 1$$

$$M2 = \text{watt } 2$$

The GEE analysis was also performed to determine the prediction equation for the response of the SBP with an increase in workload. Table 4 and Table 5 respectively formulate prediction equations for females and males. Most of the variables used are significant ( $p < 0.000$ ). The least significant variable was measurement 2 in Table 4 ( $p = 0.132$ ).

**Table 4:** The relationship between SBP response and workload (watt) in females

<b>Variable</b>	<b><math>\beta</math></b>	<b>95% CI</b>	<b><i>p</i>-value</b>
<b>Intercept</b>	73.8	59.16 – 88.45	.000
<b>[Measurement 1]</b>	-11.2	-17.33 - -5.1	.000
<b>[Measurement 2]</b>	-2.5	0.76 – 2.27	.132
<b>[Measurement 3]</b>	0 <sup>a</sup>	.	.
<b>Age</b>	0.8	-0.66 - 0.90	.000
<b>BMI</b>	1.1	0.83 – 1.45	.000
<b>Watt</b>	0.3	0.23 – 0.44	.000
<b>(Scale)</b>	360.2		

Dependent variable: SBP; Model: Intercept, measurement, age, BMI, watt; \* $p \leq 0.05$

a. Set to be zero because this parameter is redundant

The results in Table 4 convert to the prediction equation (Equation 3) where the applied workload in watt is included in the equation in order to predict the corresponding SBP in females.

The prediction equation for predicted SBP in response to increase in workload in females:

$$Y = [(73.8) + (-11.2)(M1) + (-2.5)(M2) + (\text{age})(0.8) + (\text{BMI})(1.1) + (\text{watt})(0.3)]$$

**(Equat. 3)**

**M1 = watt 1**

**M2 = watt 2**

**Table 5:** The relationship between SBP response and workload (watt) in males

Variable	$\beta$	95% CI	<i>p-value</i>
<b>Intercept</b>	114.23	98.23 – 130.24	.000
<b>[Measurement 1]</b>	-21.75	-27.88 - -15.63	.000
<b>[Measurement 2]</b>	-11.14	-14.46 - -7.81	.000
<b>[Measurement 3]</b>	0 <sup>a</sup>	.	.
<b>Age</b>	0.35	0.21 - 0.49	.000
<b>BMI</b>	0.94	1.34 – 22.15	.000
<b>Watt</b>	0.17	0.25 – 14.63	.000
<b>(Scale)</b>	373.85		

Dependent variable: SBP; Model: Intercept, measurement, age, BMI, watt; \* $p < 0.05$

a. Set to be zero because this parameter is redundant

The results of Table 5 convert to the prediction equation (Equation 4) where the applied workload in watt is included in the equation in order to predict the corresponding SBP in males.

The prediction equation for predicted SBP in response to increase in workload:

$$Y = [(114.23) + (-21.8)(M1) + (-11.1)(M2) + (\text{age})(-0.4) + (\text{BMI})(0.9) + (\text{watt})(0.2)]$$

**(Equat. 4)**

$$M1 = \text{watt 1}$$

$$M2 = \text{watt 2}$$

## 5 Discussion

The present study sought to identify the relationship between HR and SBP with an increase in workload in order to determine a prediction equation for the response of HR and SBP in healthy males and females. The participants in this study indicated similarity between males and females with regards to HR<sub>rest</sub> (males  $79.3 \pm 11.8$  bpm; females  $79.3 \pm 12.1$  bpm) and age (males  $43.6 \pm 17.7$  years; females  $41.6 \pm 16.2$  years). The participants could be classified as overweight regarding their BMI measurements ( $27.7 \pm 5.9$  kg/m<sup>2</sup>). The results are in line with Koch et al. [20] that demonstrate that gender and anthropometric characteristics should be considered in the assessment during dynamic exercise response.

Neder et al. (2001) claim that there are differences in HR and BP, and that the exercise response of these markers must not be ignored [31]. Heart rate increases in a linear fashion with the increase in workload and dynamic exercise [2]. The ACSM states that a normal response to exercise for SBP is a progressive increase [2]. Currently, to our knowledge, there is no equation to predict the response of the HR or SBP during an incremental exercise protocol with a gradual increase in workload. Sannerstadt published the only available equation regarding SBP [39], they derived it from their own extensive studies, and it was published in Jones & Campbell in the early eighties [18]:

$$\text{SBP} = 120 + 0.08 W (\pm 2 \text{ SD} = 25 \text{ mmHg})$$

In this formula, W (kpm/min) acts as the workload during exercise. To date no formula or equation exists for the HR response related to an increase in workload for apparently healthy normotensive persons. The abovementioned was formed by using minimal statistical models. Progress in the development of statistical models has increased the possibilities to perform more informative data analyses that will increase the understanding of relationships between variables.

The implementation of these predictive equations would aid healthcare practitioners to identify an exaggerated response with incremental exercise. This exaggerated response to incremental exercise increases the risk of developing future hypertension (HTN) or potential target organ damage (TOD). With a known abnormal response, interventions need to be put in place to act preventatively.

In our study, it was identified that adjustments for age, BMI and workload (watt) should be included in the prediction model. These variables, on their own, can influence the model. The older the participant, the lower your HR<sub>rest</sub> [11,35], lower HR response to exercise, as well as the lower the peak-exercise HR will be [4,9,10,11,44]. The older participant might have a decreased sympathetic drive of the autonomic nervous system. They also have a higher SBP in resting circumstances [10,36], plus a higher peak exercise SBP [9]. The literature expresses that regular aerobic exercise is associated with smaller increases in arterial stiffness with aging and improves stiffness in older healthy males and females [36]. Aging,

although an unavoidable cardiovascular (CV) risk factor, may overcome all the other risk factors collectively [29].

As mentioned, our population was overweight regarding BMI, we can assume that their risk for CV disease is higher. This is in line with Thomas et al. [46] that reported that an increased body weight for a given height significantly increases the prevalence of associated risk factors, especially HTN, therefore the BMI should be considered as a major CV risk determinant [46].

The individual differences of the participants, like BMI, fitness level, gender and lifestyle will have an impact on these equations. Additionally, there is large inter-individual variation in exercise capacity that may result in different SBP response to exercise [23]. We propose the prediction equations for HR and SBP responses with an increase in workload in different genders. It has been documented that males have a significantly higher  $SBP_{rest}$  than their female counterparts [14,38]. Systolic BP at equivalent exercise intensities was lower in younger females than in males, regardless of their training status and capabilities [34]. These predicted equations support these findings as the intercept of the equations are higher in males than females for both HR and SBP.

These equations predict what a normal HR and SBP response should be, considering certain variables. We can assume that when the actual response exceeds the predicted normal response, that the individual may have underlying cardiovascular abnormalities. To reduce the impact of subsequent cardiovascular events and complications, the early identification of an exaggerated response is of utmost importance. Miyai et al. [30] performed a study where they evaluated the clinical significance of abnormal BP (systolic and diastolic) reactivity to physical exertion, which is considered an early marker of future hypertension (HTN) [30]. They found that an exaggerated BP response to HR increase during ergometric exercise was associated with a three- to four-fold greater risk for developing HTN [30]. Researchers speculate that neurohormonal mechanisms might be involved in an ExBPR to exercise [24,29].

When SBP responds like this, defined as an excessive acute increase in SBP from rest to exercise, it shows a strong association with a higher risk for future HTN, after adjusting for several factors [24,27]. Exercise BP (systolic and diastolic) measurement is a valuable tool

for the identification of an increased risk of future HTN in apparently healthy normotensive adults. Physical activity leads to an increase in cardiac output (CO), leading to a rise in SBP as a normal response to dynamic exercise [22,30]. Because so many adults are at risk for possible cardiac events, these predicted equations have broad clinical implications. Most of the reported literature, discussed the SBP response to exercise, and very few discussed the clinical significance of HR response to exercise.

## **6 Conclusion**

The conclusion that can be drawn from this study is that different equations are present for the prediction of the HR response to an increase in workload for males and females. The predictive models included adjustment for age and BMI. The same was found for the predictive equation for SBP response to an increase in workload. The predictive equations for a normal HR and SBP response in healthy adults during incremental increase in workload during a sub-maximal exercise test can now be applied in practice and tested for reliability and validity.

The study limitations experienced with this study are that the sub-maximal testing protocol was only performed on bicycle ergometers, and results can only be applied to this modality. Only Caucasians were included in the study population, hence we can only apply these predictive equations to this population. The sample size should be increased in order to obtain stronger statistical power for the prediction equations.

## References

1. Achten J, Jeukendrup AE (2003) Heart rate monitoring: Applications and limitations. *Sports Med* 33(7):517-538
2. American College of Sports Medicine (2006) ACSM's guidelines for exercise testing and prescription. 7<sup>th</sup> ed. Philadelphia: Lippincott, Williams & Wilkins. 366 p.
3. Albouaini K, Egred M, Alahmar A, Wright DJ (2007) Cardiopulmonary exercise testing and its application. *Heart* 93(10):1285-1292
4. Beere PA, Russell SD, Morey MC, Kitzman DW, Higginbotham MB (1999) Aerobic exercise training can reverse age-related peripheral circulatory changes in healthy older men. *Circulation* 100(10):1085-1094
5. Bentley DJ, Newell J, Bishop D (2007) Incremental exercise test design and analysis: Implications for performance diagnostics in endurance athletes. *Sports Med* 37(7):575-586
6. Braith RW, Stewart KJ (2006) Resistance exercise training: Its role in the prevention of cardiovascular disease. *Circulation* 113(22):2642-2650
7. Brink-Elfegoun T, Kaijser L, Gustafsson T, Ekblom B (2007) Maximal oxygen uptake is not limited by a central nervous system governor. *J Appl Physiol* 102(2):781-786
8. Cruz I, Rosa G, Dos Santos EMR, Dias IBF, Simão R, Novaes J, Dantas EHM (2007) Acute answers of the blood pressure, heart beat and double product after the execution of the knees extension in a bilateral and unilateral way. *Fit Perf J* 6(2):111-115
9. Daida H, Allison TG, Squires RW, Miller TD, Gau GT (1996) Peak exercise blood pressure stratified by age and gender in apparently healthy subjects. *Mayo Clin Proc* 71(5):445-452
10. DeSouza CA, Shapiro LF, Clevenger CM, Dinunno FA, Monahan KD, Tanaka H, Seals DR (2000) Regular aerobic exercise prevents and restores age-related declines in endothelium-dependent vasodilation in healthy men. *Circulation* 102(12):1351-1357

11. Ehrman JK, Gordon, PM, Visich, PS, Keteyian SJ (2009) *Clinical exercise physiology*. 2<sup>nd</sup> ed. United States: Human Kinetics. 712 p.
12. Fletcher GF, Balady GJ, Amsterdam EA, Chaitman B, Eckel R, Fleg J, Froelicher VF, Leon AS, Piña IL, Rodney R, Simons-Morton DA, Williams MA, Bazzarre T (2001) Exercise standards for testing and training: A statement for healthcare professionals from the American Heart Association. *Circulation* 104(14):1694-1740
13. Girdler SS, Turner JR, Sherwood A, Light KC (1990) Gender differences in blood pressure control during a variety of behavioural stressors. *Psychosom Med* 52(5):571-591
14. González-Alonso J (2008) Point:Counterpoint: Stroke volume does/does not decline during exercise at maximal effort in healthy individuals. *J Appl Physiol* 104(1):275-280
15. Hargens TA, Griffin DC, Kaminsky LA, Whaley MH (2011) The influence of aerobic exercise training on the double product break point in low-to-moderate risk adults. *Europ J Appl Physiol* 111(2):313-318
16. Hermida RC, Fernandez JR, Ayala DE, Mojon A, Alonso I, Smolensky M (2001) Circadian rhythm of double (rate-pressure) product in healthy normotensive young subjects. *Chronobiol Int* 18(3):475-489
17. Jones NL, Campbell EJM (1982) *Clinical exercise testing*. 2<sup>nd</sup> ed. Philadelphia: Saunders
18. Karvonen MJ, Kentala E, Mustala O (1957) The effects of training on heart rate: A longitudinal study. *Ann Med Exp Biol Fenn* 35(3):307-315
19. Koch B, Schäper C, Ittermann T, Spielhagen T, Dörr M, Völzke H, Opitz CF, Ewert R, Gläser S (2009) Reference values for cardiopulmonary exercise testing in healthy volunteers: the SHIP study. *Europ Respir J* 33(2):389-397
20. Krstrup P, Söderlund K, Mohr M, Bangsbo J (2004) The slow component of oxygen uptake during intense sub-maximal exercise in man is associated with additional fibre recruitment. *Europ J Physiol* 447(6):855-866

21. Kurl S, Laukkanen JA, Rauramaa R, Lakka TA, Sivenius J, Salonen JT (2001) Systolic blood pressure response to exercise stress test and risk of stroke. *Stroke* 32(9):2036-2041
22. Lai S, Kaykha A, Yamazaki T, Goldstein M, Spin JM, Myers J, Froelicher V (2004) Treadmill scores in elderly men. *J Am Coll Cardiol* 43(4):606-615
23. Maeder M, Wolber T, Atefy R, Gadza M (2005) Impact of the exercise mode on exercise capacity: Bicycle testing revisited. *Chest* 128(4):2804-2811
24. Marfell-Jones M, Olds T, Stewart A, Carter JEL (2006) International Standards for Anthropometric Assessment. ISAK. 137 p.
25. Matthews CE, Pate RR, Jackson KL, Ward DS, Macera CA, Kohl HW, Blair SN (1998) Exaggerated blood pressure response to dynamic exercise and risk of future hypertension. *J Clin Epidemiol* 51(1):29-35
26. Miyai N, Arita M, Miyashita K, Morioka I, Shiraishi T, Nishio I (2002) Blood pressure response to heart rate during exercise test and risk of future hypertension. *Hypertension* 39(3):761-766
27. Neder AJ, Nery LE, Peres C, Whipp BJ (2001) Reference values for dynamic responses to incremental cycle ergometry in males and females aged 20 to 80. *Am J Respir Crit Care Med* 164(8):1481-1486
28. Nogueira ADC, Passos CT., De Souza Vale RG, Dantas EHM (2007) Cardiovascular overload in the types of muscular action of the resisted exercises. *Fit Perf J* 6(2):105-110
29. North BJ, Sinclair DA (2012) The intersection between aging and cardiovascular disease. *Circ Res* 110(8):1097-1108
30. Ogawa T, Spina RJ, Martin WH, Kohrt WM, Schechtman KB, Holloszy JO, Ehsani AA (1992) Effects of aging, sex, and physical training on cardiovascular responses to exercise. *Circulation* 86(2):494-503

31. Ostchega Y, Porter KS, Hughes J, Dillon CF, Nwankwo T (2011) Resting pulse rate reference data for children, adolescents and adults: United States, 1999-2008. *Natl Health Stat Rep* 41(8):1-17
32. Palange P, Ward SA, Carlsen K-H, Casaburi R, Gallagher CG, Gosselink R, O'Donnell DE, Puente-Maestu L, Schols AM, Singh S, Whipp BJ (2007) Recommendations on the use of exercise testing in clinical practice. *Europ Respir J* 29(1):185-209
33. Pollock ML, Franklin BA, Balady GJ, Chaitman BL, Fleg JL, Fletcher B, Limacher M, Piña IL, Stein RA, Williams M, Bazzarre T (2000) Resistance exercise in individuals with and without cardiovascular disease: Benefits, rationale, safety, and prescription an advisory from the committee on exercise, rehabilitation and prevention, council on clinical cardiology, American heart association. *Circulation* 101(7):828-833
34. Ryan SM, Goldberger AL, Pincus SM, Mietus, J, Lipsitz LA (1994) Gender- and age-related differences in heart rate dynamics: Are women more complex than men? *Am Coll Cardiol* 24(7):1700-1707
35. Sannerstadt R (1966) Hemodynamic response to exercise in patients with arterial hypertension. *Acta Med Scan Sup* 458:1-83
36. Seals DR, DeSouza CA, Donato AJ, Tanaka H (2008) Habitual exercise and arterial aging. *J Appl Physiol* 105(4):1323-1332
37. So W, Choi D (2010) Differences in physical fitness and cardiovascular function depend on BMI in Korean men. *J Sports Sci Med* 9(2):239-244
38. Spin JM, Prakash M, Froelicher VF, Partington S, Marcus R, Myers J (2002) The prognostic value of exercise testing in elderly men. *Am J Med* 112(6):453-459
39. Stratton JR, Levy WC, Cerqueira MD, Schwartz RS, Abrass IB (1994) Cardiovascular responses to exercise. Effects of aging and exercise training in healthy men. *Circulation* 89(4):1648-1655

40. Suzuki M, Ishiyama I, Seino T, Nishikawa E, Matsubara S (2007) Cardio-pulmonary responses to increasing workload exercise on a cycle ergometer in healthy men. *Adv Exerc Sport Physiol* 13(2):19-24
41. Tune JD, Richmond KN, Gorman MW, Feigl EO (2002) Control of coronary blood flow during exercise. *Exp Biol Med* 227(4):238-250
42. Twisk JWR (2003) *Applied Longitudinal Data Analysis for Epidemiology: A Practical Guide*. 1<sup>st</sup> ed. Cambridge: Cambridge University Press. 320 p.
43. Wallman KE, Campbell L (2007) Test-retest reliability of the aerobic power index sub-maximal exercise test in an obese population. *J Sci Med Sport* 10(3):141-146
44. Warburton DER, Whitney Nicol C, Bredin SSD (2006) Prescribing exercise as preventive therapy. *Can Med Assoc J* 174(7):961-974

# Chapter 4: Summary, conclusions, limitations and recommendations

- 4.1 Summary
  - 4.2 Conclusions
  - 4.3 Limitations and Recommendations
  - 4.4 Future research
- 

## 4.1 Summary

Exercise testing provides valid information about physiological systems of individuals that may help identify healthy individuals at risk of developing future cardiovascular diseases (CVD), like hypertension (HTN). Exercise can elicit cardiovascular (CV) abnormalities that are not present at rest. The purpose of this study was twofold – firstly, to identify and investigate the existing evidence in the literature on cardiovascular response during a sub-maximal incremental exercise protocol. The second aim was to determine the relationship between HR, SBP and workload during a sub-maximal incremental exercise protocol.

The dissertation was presented in three main parts, namely an introduction (Chapter 1), a systematic review (Chapter 2) as the first manuscript and the empirical investigation containing the background to the research, methods and results in the format of a research manuscript (Chapter 3). These two manuscripts were presented in agreement with the guidelines of the respective journal as indicated on the manuscripts.

In Chapter 1 a brief problem statement and introduction that culminated in the research questions of the study, the objectives and the related hypotheses as well as the structure of this dissertation were presented. Chapter 2 consisted of a systematic review titled “Cardiovascular markers’ response to incremental exercise testing.” This chapter was compiled in accordance with the guidelines of *Sports Medicine* journal. The purpose of this chapter was to provide

the reader with a brief background concerning the available literature on heart rate (HR) and systolic blood pressure (SBP) response during exercise and training (acute and chronic effect) using different protocols. The different protocols and results are discussed and analysed for further understanding of the different responses with different workloads and to determine if any predictive equations for HR and SBP response to workload are available in the literature.

In Table 3 a summary is presented of all relevant quality assessed studies, and Table 4 summarises the SBP, HR and workload changes with various exercise protocols. Seven included studies compared different SBP and HR responses to different exercise modalities and protocols. Systolic blood pressure increased by 31.35% and HR by 85.75% with increasing workload. Heart rate increases 2.7:1 ratio more rapidly than SBP. An increase in workload results in a linear increase in SBP and HR. The responses to these specific CV markers are, however, influenced by gender, age, physical activity, exercise testing modality, body composition and lifestyle.

As no predictive equations could be related from the existing literature as reviewed in Chapter 2, an empirical investigation was performed (Chapter 3) and the findings presented in the form of a research manuscript titled: “Heart rate and systolic blood pressure response to sub-maximal incremental exercise in healthy individuals.” This chapter was compiled in accordance with the guidelines of the *European Journal of Physiology*. The aims of this study were to analyse the HR and SBP response in healthy adults during a sub-maximal incremental exercise test, with an increase in workload (watt). Prediction equations were formulated for both genders, regarding HR and SBP response with an increasing workload. Significant predictive equations were derived for males and females as well as for HR and SBP. BMI did not contribute significantly to the model in the case of the HR equations. The validity and reliability of the prediction equations need to be tested in controlled clinical environment. The presence of exaggerated SBP response during incremental exercise testing will be identified with this proposed equations, therefore, healthcare practitioners can intervene with lifestyle changes earlier to prevent future development of HTN.

## **4.2 Conclusions**

The conclusions drawn from this research are presented in accordance with the set hypotheses (Chapter 1):

#### 4.2.1 Hypothesis 1

*There is only evidence of cardiovascular responses in diseased population during a sub-maximal incremental exercise protocol*

Hypothesis 1 is rejected due to the fact that we gathered information regarding CV markers' responses during incremental exercise testing. It reveals that there is evidence available about apparently healthy individuals, free from CV or other abnormalities and diseases. The literature consists of various studies, including healthy normotensive adults. These studies use different modalities (bicycle ergometer, treadmill, arm-crank ergometer) and protocols (sub-maximal, maximal, intermittent) to assess certain CV markers' responses during exercise testing.

#### 4.2.2 Hypothesis 2

*The HR, SBP and workload will have a positive linear relationship during a sub-maximal incremental exercise protocol in healthy individuals*

The results of this study have significant predicted equations regarding these CV markers for both males and females, according to the GEE analyses. In the prediction equations for the response of the SBP with an increase in the workload, BMI was significant ( $p = 0.000$  both genders) in the model. Heart rate between males and females did not differ significantly, but the SBP between males and females differed significantly. The prediction equations for males and females were therefore determined separately.

The prediction equation for predicted HR in response to increase in workload in females:

$$Y = [(141.8) + (-25.5)(M1) + (-9.8)(M2) + (\text{age})(-0.4) + (\text{BMI})(-0.004) + (\text{watt})(0.3)]$$

**(Equat. 1)**

The prediction equation for predicted HR in response to increase in workload in males:

$$Y = [(153.0) + (-27.9)(M1) + (-15.3)(M2) + (\text{age})(-0.5) + (\text{BMI})(-0.2) + (\text{watt})(0.1)]$$

**(Equat. 2)**

The prediction equation for predicted SBP in response to increase in workload in females:

$$Y = [(73.8) + (-11.2)(M1) + (-2.5)(M2) + (\text{age})(0.8) + (\text{BMI})(1.1) + (\text{watt})(0.3)]$$

**(Equat. 3)**

The prediction equation for predicted SBP in response to increase in workload in males:

$$Y = [(114.23) + (-21.8)(M1) + (-11.1)(M2) + (\text{age})(-0.4) + (\text{BMI})(0.9) + (\text{watt})(0.2)]$$

**(Equat. 4)**

**M1 = watt 1** (applicable to all equations)

**M2 = watt 2** (applicable to all equations)

With the abovementioned significant predictive equations for both genders, we accept Hypothesis 2.

#### **4.3 Limitations and Recommendations**

This study is the first to have assessed the normal response of HR and SBP in normotensive healthy individuals, during a sub-maximal incremental graded exercise test. Furthermore, this is also the first study to propose predicted equations for HR and SBP response with an increasing workload, for both genders of apparently healthy individuals. With abnormal or exaggerated HR and SBP responses during incremental workload increase, intervention could be implemented early enough to intervene if CV abnormalities were evident. There are, however, certain limitations that need to be considered when interpreting the study results.

- The findings of this study are to be interpreted in the context of the population investigated. Only data of Caucasian individuals were used, so generalisation of these results for other ethnic groups is not possible. We recommend that larger studies, with different ethnic groups, be performed to formulate ethnic group specific prediction equations regarding HR and SBP responses.
- In this study bicycle ergometers were used as the testing modality and results can only be applied to this modality. It is recommended that studies should be repeated for treadmill testing, as well as arm-crank ergometers, to calculate prediction equations for each of the different modalities.

- The sample size we used was relatively small. We recommend larger sample size in order to obtain stronger statistical power for the prediction equations for both genders.
- The baseline level of fitness was not adjusted for in this study and could have an influence on the prediction equations. Future studies should investigate if adjustment for fitness should be included.

#### **4.4 Future research**

This study was a once-off subject availability design. In order to obtain a clear understanding of the relationship between HR, SBP and workload increase during a sub-maximal incremental exercise protocol, we can suggest that future research should investigate:

- similar cardiovascular data in a longitudinal research design, with a larger population
- perform exercise intervention studies to determine if the level of fitness has an influence on the HR and SBP response to an incremental exercise protocol
- apply these prediction equations to clinical practice, so that follow-up studies can be done on the same participants

It is, however, suggested that intervention programmes be implemented that focus on the prevention of CVD, such as HTN, in apparently healthy normotensive adults. It is possible that a lower HR and SBP response during incremental exercise could lower the individuals' risk of any cardiac event. Healthcare practitioners, like Biokineticists, are trained in the field of wellness, healthy lifestyle and physical activity. They could effectively assist in the prevention of CVD with exercise as intervention.

**APPENDIX A**

# PAR – Q & YOU

(A Physical Activity Readiness Questionnaire for People Aged 18 – 81)

Regular physical activity is fun and healthy, and increasingly more people are starting to become more active every day. Being more active is very safe for most people. However, some people should check with their doctor before they start becoming much more physically active.

If you are planning to become much more physically active than you are now, start by answering the seven questions in the box below. If you are between the ages of 18 and 81, the PAR-Q will tell you if you should check with your doctor before you start. If you are over 81 years of age, and you are not used to being very active, check with your doctor.

**Common sense is your best guide when you answer these questions. Please read the question carefully and answer each one honestly: Check YES or NO**

YES	NO	
<input type="checkbox"/>	<input type="checkbox"/>	1. Has your doctor ever said that you have a heart condition <u>and</u> that you should only do physical activity recommended by a doctor?
<input type="checkbox"/>	<input type="checkbox"/>	2. Do you feel pain in your chest when you do physical activity?
<input type="checkbox"/>	<input type="checkbox"/>	3. In the past month, have you had chest pain when you were not doing physical activity?
<input type="checkbox"/>	<input type="checkbox"/>	4. Do you lose your balance because of dizziness or do you ever lose consciousness?
<input type="checkbox"/>	<input type="checkbox"/>	5. Do you have a bone or joint problem that could be made worse by a change in your physical activity?
<input type="checkbox"/>	<input type="checkbox"/>	6. Is your doctor currently prescribing drugs (for example, water pills) for your blood pressure or heart condition?
<input type="checkbox"/>	<input type="checkbox"/>	7. Do you know of any other reason why you should not do physical activity?

**IF YOU ANSWERED**

**YES to one or more questions**

**Talk with your doctor by phone or in person BEFORE you start becoming much more physically active or BEFORE you have a fitness appraisal. Tell your doctor about the PAR-Q and which questions you answered YES.**

- You may be able to do any activity you want – as long as you start slowly and build up gradually. Or, you may need to restrict your activities to those which are safe for you. Talk with your doctor about the kinds of activities you wish to participate in and follow his/her advice.
- Find out which community programs are safe and helpful for you.

**NO to all questions**

**If you answered NO honestly to all PAR-Q questions, you can be reasonably sure that you can:**

- Start becoming much more physically active – begin slowly and build up gradually. This is the safest and easiest way to go.
- Take part in a fitness appraisal – this is an excellent way to determine your basic fitness so that you can plan the best way for you to live actively.



**Please note: If your health changes so that you then answer YES to any of the above questions, tell your fitness or health professional. Ask whether you should change your physical activity plan.**

**DELAY BECOMING MUCH MORE ACTIVE:**

- If you are not feeling well because of a temporary illness such as a cold or a fever – wait until you feel better; or
- If you are or may be pregnant – talk to your doctor before you start becoming more active.

**NOTE: If the PAR-Q is being given to a person before he or she participates in a physical activity program or a fitness appraisal, this section may be used for legal or administrative purposes.**

**I have read, understood and completed this questionnaire. Any questions I had were answered to my full satisfaction.**

NAME \_\_\_\_\_  
\_\_\_\_\_

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_  
\_\_\_\_\_

SIGNATURE OF PARENT \_\_\_\_\_ WITNESS \_\_\_\_\_  
\_\_\_\_\_

**Or GUARDIAN (for participants under the age of majority)**

## APPENDIX B

# Instructions for Authors for Preparation of Manuscripts for *Sports Medicine*

**General Information** (<http://adisonline.com/sportsmedicine>)

### **ISI Impact Factor (2010)**

5.072

### **Indexing**

*Sports Medicine* is indexed in MEDLINE, EMBASE/Excerpta Medica, Current Contents/Clinical Medicine, SciSearch, Science Citation Index, Journal Citation Reports/Science Edition, Focus On: Sports Science & Medicine, CINAHL, PASCAL, SPORT, SportDiscus, SPONET, Focus On: Sports Science & Medicine, PsycINFO and Journals@OVID.

### **Journal Aim and Scope**

*Sports Medicine* focuses on definitive and comprehensive commissioned review articles that interpret and evaluate the current literature to provide the rationale for and application of research findings in areas such as:

sports medicine and sports science (including performance research)

the medical syndromes associated with sport and exercise

the practical role that clinical medicine plays in sport, through injury prevention and treatment

the medical use of exercise for rehabilitation and health and the application of physiological and biomechanical principles to specific sports.

Please see Appendix B for the types of paper this journal considers for publication.

### **Authorship and Contributorship Criteria**

Each author should have participated sufficiently in the work to take public responsibility for appropriate portions of the content. Authors should meet all the following criteria: (i) conceived and planned the work that led to the manuscript or played an important role in the acquisition, analysis and interpretation of the data or both; (ii) wrote the paper and/or made substantive suggestions for revision and; (iii) approved the final submitted version. The corresponding author takes responsibility for the work as a whole, from inception to the published manuscript, and will be responsible for sign-off of the final proofs prior to publication.

The Author Declaration Form is attached (see Appendix D) and is also available on the journal website. The journal will not consider a manuscript for publication unless it has received a signed copy of this form from all authors. Any change in authors and/or contributors after initial submission must be approved by all authors. This applies to additions, deletions, change in order of the authors, or contributions being attributed differently. Any alterations must be explained to the editor. We advise that the order in which authors names are listed on a manuscript should reflect the magnitude of each author's contribution to the work. Please note that in citations of articles on the US National Library of Medicine's bibliographic database Medline the primary and only institution quoted for a manuscript is that of the first listed author.

The journal encourages all authors to specify their individual contributions to a manuscript in the Acknowledgements section; this is particularly pertinent in the case of original research. The corresponding author must provide a statement indicating the names and contributions of all persons who have contributed to the work reported in the manuscript but who do not fulfil authorship criteria. This information will be published in an Acknowledgments section of the paper. Authors should obtain written permission from individuals to be named in the Acknowledgments section.

**Conflict of Interest Statement for Authors**

The potential for conflict of interest arises when authors have personal or financial relationships that could influence their actions. All authors should indicate potential conflicts of interest, including specific financial interests relevant to the subject of their manuscript, in section F of the Author Declaration Form (see Appendix C). To prevent ambiguity, authors must state explicitly whether potential conflicts *do* or *do not* exist. Details of relevant conflicts of interest (or the lack of) must be declared in the Acknowledgments section of the manuscript for all authors.

**Role of the Funding Source**

All sources of funding used to support the preparation of a paper should be declared in the Acknowledgements section of the manuscript.

*Sports Medicine* Instructions for Authors *Sports Medicine* Instructions for Authors

**Manuscript Submission** Submissions to *Sports Medicine* are considered on the understanding that the manuscript has been submitted exclusively to *Sports Medicine*, the data presented have not been published elsewhere and that no additional submission will be made elsewhere unless the paper is rejected. Please inform editorial staff in your covering letter if your paper has previously been submitted to another journal and rejected; if this is the case you are required to provide the editorial/referee comments along with an explanation of how these comments have been addressed at the time of submission to *Sports Medicine*.

Manuscripts must be prepared and submitted in the manner described in “Uniform Requirements for Manuscripts Submitted to Biomedical Journals” (see <http://www.icmje.org/>).

To submit a manuscript to the journal you will need to go to the AdisOnline site (<http://adisonline.com>) and follow the links and instructions to our online submission system (Adis Editorial Manager; [www.editorialmanager.com/adis](http://www.editorialmanager.com/adis)). Step-by-step instructions are available on the website.

If you are unable to submit through the Editorial Manager site, e-mail us at [journals@adis.co.nz](mailto:journals@adis.co.nz) or [sportsmed@adis.co.nz](mailto:sportsmed@adis.co.nz), and include the journal name and “Article Submission” in the subject line.

## Manuscript Format and Style

*Sports Medicine* publishes several categories of review article, each with its own specific focus/format (see Appendix B for types of reviews and their scope), and letters to the editor. Authors should specify in their covering letter the category they prefer for their submission.

Articles considered for publication in *Sports Medicine* are required to meet a high standard of English. Those that do not meet this standard will be returned to the authors for revision before being considered further for publication. If English is not the first language of the authors, please consider using a professional editing service to assist with preparing the manuscript.

In general, manuscripts should be prepared and paginated in the following manner:

A.

**Title page:** include title, authors (please also provide forename[s]) and institutions for each author where the work was done (indicating the city), and a condensed running title of not more than 50 characters including spaces.

B.

**Acknowledgments:** See Appendix A, point 4.

C.

**Name and address for correspondence:** Mailing address plus telephone and fax number. An e-mail address should also be supplied, but will not be published without your permission.

D.

**Table of contents**

E.

**Figure captions**

F.

**Key words:** These should be words/terms that could be used in a searchable database, such as PubMed, to identify the manuscript.

G.

**Abstract:** The abstract should succinctly highlight, in an informative manner, the specific important points addressed in the main body of the text; it should not just describe the general areas covered in the manuscript. The aim is for the abstract to stand alone as a synopsis of the article to accommodate those readers who do not have access to the full article. The journal style is to not cite references in the abstract so as to provide a discrete synopsis of the article. The length can be up to 400-500 words.

H.

**Text pages:** Text pages must have numbered pages. All review articles must include an introductory section that provides background on the topic and the aim should be clearly stated. If applicable, review articles should include details of the literature search parameters used to locate the material included in the review. The author should specify the databases searched, other sources of articles/data used, search terms and date limits, as well as inclusion/exclusion criteria if relevant. Review articles should finish with a conclusion section putting the area into perspective and pointing the way for future research. All sections and subsections of articles should be

numbered (using the nomenclature 1, 1.1, 1.1.1, etc.) so as to clarify the relationship between information discussed in each section/subsection.

I.

**Footnotes**

J.

**Reference list** (in Vancouver style)

K.

**Tables** (begin each table on a new page)

L.

**Figures** (place each figure in a separate file)

M.

**Supplemental digital content** (place each item in a separate file)

Please put sections A-K into a single file. *Sports Medicine* Instructions for Authors

### **Abbreviations and Symbols**

Use SI symbols and recognised abbreviations for units of measurement. The first time an abbreviation appears in the abstract and the text it should be preceded by the full name for which it stands, followed by the abbreviation in parentheses. Generally, abbreviations should be avoided as much as possible, and used only when the full term would make the text unduly cumbersome.

### **Drug Names**

Generic names (International Nonproprietary Names [INN]) must be used. In review papers, brand names or trade names can be used in selected instances, e.g. when use of the generic name would be impractical or ambiguous. In original research a therapeutic intervention should be named by both its generic name and trade name (along with the manufacturer and location) in the methods section in order to precisely identify the product investigated.

### **Tables and Figures**

Tables and figures help to convey information to the reader. Please make every effort to include such items in your article. Tables can be used, for example, to summarise important points, to compare agents or treatment regimens, or to list information that would otherwise impede the flow of the text. Figures may be schematic diagrams, graphical representations of data, photographs or treatment algorithms. Large numbers of tables and figures and lengthy tables can be problematic in print – these can, however, be published online-only as supplemental digital content.

#### **Tables**

Tables should be comprehensible without reference to the text, and data given in tables should in general not be duplicated in the text or figures. Any necessary descriptions should appear in the table heading, and abbreviations and footnotes should be placed immediately below the table. Each table should be cited in the text. Please prepare tables in 'table format', rather than using 'tab' or 'indent' commands. Do not format tables using word spaces. Number tables with Roman numerals (I, II, etc.) and provide a heading for each. Please put each table on a separate page. This is an example of the standard style for tables. **Table I.** Table heading

Heading	Heading <sup>a</sup>	Straddle heading	Reference
Subhead		Subhead	
<b>Subheading</b>			
Parameter			
Parameter			
<b>Subheading</b>			
Parameter			
Parameter			
Parameter			

## APPENDIX C

A5

# European Journal of physiology

Pflügers Archiv

Instructions for authors

The author(s) transfer(s) the copyright to his/their article to Springer effective if and when the article is accepted for publication. The copyright covers the exclusive and unlimited rights to reproduce and distribute the article in any form of reproduction (printing, electronic media or any other form); it also covers translation rights for all languages and countries. For U.S. authors the copyright is transferred to the extent transferrable.

### Open Choice Publication

In addition to the normal publication process (whereby an article is submitted to the journal and access to that article is granted to customers who have purchased a subscription), Springer now provides an alternative publishing option: Springer Open Choice. A Springer Open Choice article receives all the benefits of a regular 'subscription-based' article, but in addition is made available publicly through Springer's online platform SpringerLink. To publish via Springer Open Choice, upon acceptance please visit [www.springeronline.com/openchoice](http://www.springeronline.com/openchoice) to complete the relevant order form and provide the required payment information. Payment must be received in full before publication or articles will be published as regular subscription-model articles. We regret that Springer Open Choice cannot be ordered for published articles.

### General information

Authors should submit their manuscripts to European Journal of Physiology (Pflügers Archiv) online to facilitate even quicker and more efficient processing. Electronic submission substantially reduces the editorial processing and reviewing times and shortens overall publication times. Please log directly onto the site <http://EJP.manuscriptcentral.com> and upload your manuscript following the on-screen instructions.

### Prof. George J. Augustine

Department of Neurobiology  
Duke University Medical Center  
Durham, NC 27710

PO Box 3209

e-mail: [georgea@neuro.duke.edu](mailto:georgea@neuro.duke.edu)

Tel.: +1 919 681 6165

Fax: +1 919 681 9866

Calcium signalling

Neurotransmitter release

Synaptic transmission

Synaptic plasticity

Exocytosis

### Prof. Dr. Arthur Konnerth

Physiologisches Institut

der Universität München

Biedersteiner Straße 29

80802 München

Germany

e-mail: [office-konnerth@lrz.uni-muenchen.de](mailto:office-konnerth@lrz.uni-muenchen.de)

Tel.: +49-89-4140-3370/3371

Fax: +49-89-4140-3377

Neuronal and glial signalling

Synaptic plasticity

Neuronal network function

Imaging techniques

### Prof. Dr. Armin Kurtz

Physiologisches Institut

Universität Regensburg

Universitätsstr. 1

93040 Regensburg, Germany

e-mail: [armin.kurtz@vkl.uni-regensburg.de](mailto:armin.kurtz@vkl.uni-regensburg.de)

Tel.: +49 941 943 2980

Fax: +49 941 943 4315

Electrolyte, mineral and volume homeostasis

Renal and gastrointestinal physiology

Oxygen control of gene expression

Respiration, lung function

Systemic functions in transgenic models

### Prof. Dr. Florian Lang

Department of Physiology

Eberhard-Karls-University

Gmelinstraße 5

72076 Tübingen, Germany

e-mail: [florian.lang@uni-tuebingen.de](mailto:florian.lang@uni-tuebingen.de)

Tel.: +49 7071 2972194

Fax: +49 7071 295618

Membrane transport, channels

Renal physiology

Apoptosis

Host-pathogen interaction

Cell volume regulation

### Prof. Dr. José Lopez-Barneo

Laboratorio de Investigaciones Biomedicas

Hospital Universitario Virgen del Rocío

Edificio de Laboratorios, 2a planta

Avenida Manuel Sirot s/n

41013 Sevilla, Spain

e-mail: [lbarneo@us.es](mailto:lbarneo@us.es),

[jose.l.barneo.ssipa@juntadeandalucia.es](mailto:jose.l.barneo.ssipa@juntadeandalucia.es)

Tel.: +34 955 013157 or 012648

Fax: +34 954 617301

Regulation of ion channels  
Molecular aspects of ion channel function  
Oxygen control of ion channel function  
and expression  
Hypoxia

Carotid body  
Neurons  
Vascular smooth muscle

**Prof. Dr. H. Murer**

Institute of Physiology  
University of Zürich  
Winterthurerstraße 190  
8057 Zürich, Switzerland  
e-mail: hmurer@access.unizh.ch

Tel.: +41 1 635 5030

Fax: +41 1 635 5715

Membrane and epithelial transport  
Renal and gastrointestinal physiology  
Mineral metabolism

**Prof. Dr. Bernd Nilius**

Katholieke Universiteit Leuven  
Campus Gasthuisberg  
Department of Physiology  
Herestraat 49  
3000 Leuven

Belgium

e-mail: bernd.nilius@med.kuleuven.ac.be

Tel.: +32-16-345937

Fax: +32-16-345991

Biophysics and molecular biology  
of ion channels

Cardiovascular physiology  
Endothelial cell physiology  
Calcium signalling  
Biophysics and modelling  
Instruments, techniques

**Prof. Dr. Pontus B. Persson**

Charité, Universitätsmedizin Berlin  
Campus Charité – Mitte  
Johannes-Müller-Institut für Physiologie  
Tucholskystraße 2  
D-10117 Berlin

e-mail: pontus.persson@charite.de

Tel.: +49 30 450 528162

Fax: +49 30 450 528972

Cardiovascular physiology  
Renin-Angiotensin-System  
Blood Pressure Control,  
Hypertension

Fluid- and electrolyte homeostasis

Renal Physiology

Systemic functions in transgenic models

**Prof. Dr. Ole H. Petersen**

The Physiological Laboratory  
University of Liverpool  
PO Box 147  
Crown Street

Liverpool L69 3BX, UK

e-mail: nina2@liv.ac.uk

Tel.: +44 151 794 5342

Fax: +44 151 794 5323

Exocrine glands

Hormones/signal transduction

Calcium signalling/imaging

Instruments, techniques

**Prof. Dr. D.W. Richter**

Abteilung: Neuro- u. Sinnesphysiologie

Universität Göttingen

Humboldtallee 23

37073 Göttingen

Germany

e-mail: D.Richter@gwdg.de

Tel: +49 551 395911

Fax: +49 551 396031

Respiratory control (cardio-respiratory control)

Synaptic transmission and integration

Physiology of neuronal networks

Neuromodulation

**A6**

Manuscripts must be accompanied by the

“Copyright

Transfer Statement”. The form can be obtained  
from [springeronline.com](http://springeronline.com).

Manuscripts must be written in English.

Correct use of the language is the responsibility  
of the author.

Manuscripts which are returned to the authors for  
revision should be sent back within 8 weeks;  
otherwise they will be considered withdrawn.

Rejected manuscripts will not be returned to the  
authors (except for original illustrations).

Once a paper has been accepted for publication,  
authors should submit the final version in  
electronic

form. Please follow the technical instructions for  
manuscripts and illustrations in electronic form.

For the journal’s table of contents authors are  
requested to choose two of the most appropriate  
subheadings relating closely to the content of  
the article. Please use the list of subheadings.

Short communications consist of concise data or  
findings which do not make up a full paper. They  
are limited to 9 manuscript pages, 2 figures and  
8 references.

**Format**

Manuscripts should be typed in double spacing,  
leaving wide margins on one side of the paper only.

The desired position of figures and tables should  
be marked in the margin. Form and content should  
be checked carefully to exclude the need for  
correction

in proof. Authors will be charged for changes  
introduced after the text has been set in type.

Eight printed pages equal about 24 typewritten  
A4 pages with 33 lines per page and 65 typewriter  
strokes per line. If an article contains

illustrations, the space occupied by the figures  
must be allowed for in the length of the text.

Each article must be complete in itself, i.e., comprehensible without detailed knowledge of a previous or subsequent publication by the same author(s).

**1. The title page** should contain:

- a) The names of the authors.
- b) The title of the paper. (For bibliographic reasons, double titles are undesirable, particularly if the authors of the main and subsidiary parts are different.)
- c) The names of the authors together with their respective affiliations. Addresses should be complete and may be given in the local language. An envelope symbol should be used to indicate to which author correspondence should be sent.
- d) The fax and e-mail numbers of the corresponding author.

**2. Abstract and Keywords:**

- a) The manuscript must be preceded by an abstract stating the main points (not more than 200 words).
- b) Below the abstract up to 8 key words are to be given for subject indexing. Key words should be taken from *Index Medicus* or composed on similar lines.

**3. Footnotes** to the title of the paper are not given reference symbols; those to the authors are numbered and placed at the bottom of the title page. Footnotes to the text are numbered consecutively; those to tables should be indicated by superscript lower-case letters (or asterisks for significance values and other statistical data).

**4. References.** References must be limited to directly pertinent published works or papers that have been accepted for publication. An abstract properly identified (Abstract) may be cited only if it is the sole source. Authors are responsible for the accuracy of the citations. References should be typed on separate pages, double-spaced (**do not single-space any line**), arranged alphabetically by author, and numbered serially, with only one reference per number. References should be styled in accordance with the following examples:

1. Glitsch HG, Pusch H (1984) On the temperature dependence of the Na pump in sheep Purkinje fibres. *Pflügers Arch* 402:109–115
2. Rouffignac C de, Elalouf JM, Roinel N, Bailly C, Amiel C (1984) Similarity of the effects of antidiuretic hormone, parathyroid hormone, calcitonin and glucagon on rat kidney. In: Robinson RR (ed) *Nephrology*. Springer, Berlin Heidelberg New York, pp 340–357

Only the number appropriate to each reference should be included in parentheses at the proper point in the text. These guidelines do not exclude the occasional citation of authors' names followed

by the reference number in a context where this is deemed appropriate and necessary for historical or other exceptional reasons.

Works that have been accepted for publication but not yet released should be included in the reference list with the words "in press" in parentheses after the abbreviated name of the journal concerned. References must be verified by the author(s) against the original documents. Unpublished work and personal communications should not be included in the reference list but may be mentioned in parentheses in the text. It is assumed that for "personal communications" the author has secured the permission of the person cited.

**5. Legends.** The figure legends should be sufficient to allow each figure to be understood without reference to the text. Each figure should have a short title followed by a concise description. All abbreviations and symbols appearing in the figure must be explained in the legend. Information given in the legends should not be repeated in the text.

**6. Figures** should not be regarded as mere illustrations but restricted to the minimum needed to clarify the text. Previously published figures cannot be accepted. The same data should not be presented in both graph and table form. Color illustrations will be accepted; however, publication will only be free of charge to the authors if the use of color is scientifically justified.

All figures, whether photographs, graphs, or diagrams, should be numbered consecutively throughout and submitted on separate files. The figures should either match the size of the column width (8.6 cm) the entire page (17.6 cm) or be 13.1 cm in width with the legend at the side. The maximum length is 23.6 cm including the legend printed at its foot. Several figures may be grouped into a plate on one page.

Lowercase letters (a, b etc.) should be used to identify figure parts. If illustrations are supplied with uppercase labeling, lowercase letters will still be used in the figure legends and citations. Submission of digital images on diskette or some other storage medium can mean more efficient production. Please follow the technical instructions for manuscripts and illustrations in electronic form.

**Line drawings.** Please submit files. The size of the letters should be in an appropriate and legible proportion to the size of the figures.

**Halftone illustrations.** Please submit files. Inscriptions should be about 3 mm high.

**7. Generic names** of drugs are preferred. If trade names are used, the generic name should be stated in full at first mention.

**8. Abbreviations** are a hindrance to nonspecialized readers. Therefore their use should be restricted to a minimum. Abbreviations will be accepted when they are needed because of constant

repetition or the excessive length of the full name. However, authors should consider the needs of readers new to the field, especially the young research worker, and aim to make their papers readily understandable. Certain standard abbreviations (listed at [springeronline.com](http://springeronline.com)) may be used without prior definition, all other abbreviations must be defined at first use – separately in the abstract, text and figure and table legends – and then used exclusively thereafter.

Abbreviations should be avoided as far as possible in the title, abstract and subheadings.

**9. Units.** Use SI units for the numerical expression of measurements. For details see [springeronline.com](http://springeronline.com)

#### **Electronic Supplementary Material**

Data such as black and white or colour illustrations, large tables, animations, video clips, or

sound recordings, that are not essential for the understanding of a printed article but yet of interest can be put on Springer's server and will be accessible free of charge on the contents site of this journal. Such material has to be submitted

in electronic form (see the special instructions that are regularly published in this journal) and will also be reviewed. Reference to this material will be given with the printed article.

#### **Offprints**

One complimentary copy is supplied. Orders for offprints can be placed by returning the order form with the corrected proofs. When you order offprints, you are entitled to receive in addition a pdf file of your article for your own personal use.